

Product Update



Issued 1 June 2015

Investment Changes to the Suncorp Traditional Diversified Funds

The following investment options have new Strategic Asset Allocations (SAA) and ranges. A new allocation to unlisted property has also been included.

	Suncorp Traditional Conservative Fund				Suncorp Traditional Balanced Fund			
	Current		New		Current		New	
	SAA	Range	SAA	Range	SAA	Range	SAA	Range
Cash	25%	10-50%	27%	10-50%	15%	5-25%	17%	5-30%
Australian Fixed Interest	15%	10-50%	16%	0-40%	11%	5-30%	11%	0-25%
Global Fixed Interest (Hedged)	23%	10-30%	17%	0-40%	12%	5-25%	7%	0-25%
DEFENSIVE	63%		60%		38%		35%	
Australian Equity	17%	10-30%	15%	10-30%	26.5%	20-40%	24%	15-45%
Global Equity (Unhedged)	17%	10-30%	16%	10-30%	26.5%	20-40%	24%	15-45%
Australian Listed Property	3%	0-15%	4%	0-15%	3%	0-15%	5%	0-15%
Global Listed Property	-		-		3%	0-6%	4%	0-15%
Unlisted Infrastructure	-		-		3%	0-5%	4%	0-20%
Unlisted Property	-		5%	0-15%	-		4%	
GROWTH	37%		40%		62%		65%	
Standard Risk Measure	4 - Medium		3 – Low to Medium		5 – Medium to High		5 – Medium to High	

	Suncorp Traditional Growth Fund				Suncorp Traditional High Growth Fund			
	Current		New		Current		New	
	SAA	Range	SAA	Range	SAA	Range	SAA	Range
Cash	9%	0-20%	9%	0-20%	3%	0-20%	6%	0-20%
Australian Fixed Interest	3%	0-25%	3%	0-20%	3%	0-20%	2%	0-20%
Global Fixed Interest (Hedged)	7%	0-10%	4%	0-20%	3%	0-20%	0%	0-20%
DEFENSIVE	19%		16%		9%		8%	
Australian Equity	35%	30-50%	30%	20-50%	40%	30-50%	33%	20-50%
Global Equity (Unhedged)	34%	30-50%	35%	20-50%	39%	30-50%	39%	20-50%
Australian Listed Property	4%	0-15%	5%	0-15%	4%	0-15%	5%	0-15%
Global Listed Property	3%	0-10%	4%	0-15%	3%	0-10%	5%	0-15%
Unlisted Infrastructure	5%	0-10%	5%	0-20%	5%	0-10%	5%	0-20%
Unlisted Property	-		5%		-		5%	
GROWTH	81%		84%		91%		92%	
Standard Risk Measure	5 – Medium to High		5 – Medium to High		6 – High		6 – High	

Need more information?

If there's anything else you need to know, please call our Customer Service team on 13 11 55 between 8am and 6pm (Eastern Standard Time) Monday to Friday. We'll be happy to help.

Important disclosure

Suncorp Portfolio Services Limited (Trustee) (ABN 61 063 427 958, AFSL 237905, RSE Licence No L0002059) and Suncorp Life & Superannuation Limited (SLSL) (ABN 87 073 979 530, AFSL 229880) are related bodies corporate of Suncorp-Metway Limited (Suncorp) (ABN 66 010 831 722). The obligations of the Trustee and SLSL are not guaranteed by any other company within the Suncorp Group. Except as otherwise stated, Suncorp and its subsidiaries do not guarantee the repayment of capital invested in or the investment performance of this product. This product is not a bank deposit or other bank liability and is subject to investment risk including possible delays in repayment and loss of the interest and principal invested.

This Product Update is issued by the Trustee and updates the following products:

- Suncorp Superannuation Bond
- Suncorp Super Lifesaver
- Suncorp Superannuation Investment
- Superannuation Bonus (endowment and whole of life)
- Suncorp Term Life