

Suncorp Superannuation work status form

Issued: 15 May 2020

Use this form to confirm your work status for contribution purposes for 2020/2021.

You can also use the form to update your contact details.

Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Use an 'x' to mark answer boxes
- Sign and date the form.

Have any questions?

If you'd like help completing this form, just call us between 9am and 5pm (AEST) Monday to Friday on 13 11 55.

Personal details

Account number			
Given name(s)			
Last name			
Date of birth	/	/	
Residential address - sorry we can't accept PO boxes			
	State	Postcode	
Country (if not Australia)			
Daytime phone number	Mobile phone number		
Email Address			
Postal address (if different from above)			
	State	Postcode	
Country (if not Australia)			

Eligibility to contribute to super for the financial year 1 July 2020 to 30 June 2021

I will be aged 67 years or more by 30 June 2021 and confirm that (*select one option only*):

- I will be gainfully employed for at least 40 hours in a period of 30 consecutive days during the financial year ending 30 June 2021.
- I meet the work test exemption, that is:
- o my total super balance (across all my super accounts) will be less than \$300,000 on 30 June 2020; **and**
 - o I have **not** made contributions to any super (or retirement savings) account in a financial year ending before 1 July 2020 (and after my 67th birthday) under the work test exemption (that is, on the basis that I met the work test in the previous financial year*).
- I will **not be eligible** to contribute.

Declaration and signature

I confirm the information I've provided on this form is true and correct.

Your signature Date

Where to send the form

Please send the completed form to:

Suncorp Super
GPO Box 2585
Brisbane QLD 4001

Email: super@suncorp.com.au

We collect, use and disclose your personal information in accordance with our privacy statement, which you can view at suncorp.com.au/privacy. By providing us with your personal information you agree to us collecting, using and disclosing that information in accordance with our privacy statement.