

Dealer Registration Form

Use this form to register as a new dealer who may provide financial services in relation to Suncorp superannuation products.

Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Complete all sections of the form, sign, and date at the bottom

Have any questions?

If you'd like help completing this form, or if you have any questions, just call us on 1800 066 745 between 8am and 6pm (Australian Eastern Standard Time)

A. Dealer Details Please use block letters

| | | | |
|------------------|----------------------|--------------|----------------------|
| Dealer Name | <input type="text"/> | | |
| ABN | <input type="text"/> | ASIC Number | <input type="text"/> |
| Business Address | <input type="text"/> | | |
| | | State | Postcode |
| Postal Address | <input type="text"/> | | |
| | | State | Postcode |
| Business Phone | <input type="text"/> | Mobile Phone | <input type="text"/> |
| Email | <input type="text"/> | | |

*Your adviser fee payment statement will be sent to this email address

B. Adviser Fee Payments

| | | | |
|--------------|----------------------|----------------|----------------------|
| Bank Name | <input type="text"/> | Branch | <input type="text"/> |
| Account Name | <input type="text"/> | BSB | <input type="text"/> |
| | | Account Number | <input type="text"/> |

C. Acknowledgment of Terms of Trade (copy of current agreement is attached)

We acknowledge and declare that:

- We have been provided with a copy of the current Terms of Trade agreement.
- We have read the current Terms of Trade agreement and understand it governs the basis on which Suncorp Portfolio Services Limited (SPSL) considers applications for Suncorp superannuation products submitted by us or our advisers (including any new adviser who joins us) on behalf of clients, and the terms of any payment to us in connection with the submitted application.
- We understand that the Terms of Trade may be amended from time to time with in accordance with its terms and we may not be advised any changes before they take effect.

D. Dealer Authorised Signatory/ies (at least one)

| | |
|-----------|---|
| Name | <input type="text"/> |
| Position | <input type="text"/> |
| Signature | <input type="text"/> |
| Date | <input type="text" value="DD / MM / YYYY"/> |
| Name | <input type="text"/> |
| Position | <input type="text"/> |
| Signature | <input type="text"/> |
| Date | <input type="text" value="DD / MM / YYYY"/> |

E. Documents to be returned

- Dealer Registration Form (this form)
- Terms of trade
- Recipient Created Tax Invoice (RCTI) Agreement

Please send the completed form to:

Email: **super@suncorp.com.au**

Mail: **GPO Box 2585, Brisbane QLD 4001**

Important information

Suncorp superannuation products and this form are issued by Suncorp Portfolio Services Limited ABN 61 063 427 958 AFSL 237905 RSE L0002059, as trustee for the Suncorp Master Trust ABN 98 350 952 022 RSE Fund Registration No R1056655