

Adviser Registration and Change of Details Form

Use this form to register a new adviser or change the details of an adviser already registered with us. This registration only applies to Suncorp super products issued and administered by Suncorp Portfolio Services Limited, including interests in Suncorp Brighter Super, Suncorp Everyday Super and the Suncorp Employee Superannuation Plan.

Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Complete all sections of the form, sign, and date at the bottom

Have any questions?

If you'd like help completing this form, or if you have any questions, just call us on 1800 066 745 between 8am and 6pm (Australian Eastern Standard Time)

A. Dealer Details Please use block letters

Dealer Name	<input type="text"/>		
Dealer ID	<input type="text"/>	ASIC Number	<input type="text"/>

B. Adviser Details

First Name	<input type="text"/>		
Surname	<input type="text"/>		
Practice Name (if any)	<input type="text"/>	ASIC Number	<input type="text"/>

C. Adviser Contact Details

Business Address	<input type="text"/>		
	<input type="text"/>	State	<input type="text"/>
Postal Address	<input type="text"/>		
	<input type="text"/>	State	<input type="text"/>
Business Phone	<input type="text"/>	Mobile Phone	<input type="text"/>
Email	<input type="text"/>		

C. Member Transfer

If Suncorp superannuation member account(s) need to be moved from one of your existing advisers to this new adviser, please provide the adviser outlet ID of the previous adviser along with the list of accounts to be moved.

Please note: Ongoing advice fee arrangements entered into from 1 July 2021 with the previous adviser **cannot** be transferred to the new adviser unless the client completes a new *Personal advice fee consent form* or *Transfer consent for personal advice fee form*. If the Dealer group, rather than the previous adviser, entered into the ongoing advice fee arrangement with the client, the arrangement to deduct the advice fees from the client's Suncorp account can be transferred once we receive a copy of consent from the client to the change in adviser. Call us on 1800 066 745 for more information.

First Name	<input type="text"/>		
Surname	<input type="text"/>		
Adviser Code	<input type="text"/>	Adviser ASIC Number	<input type="text"/>

D. Dealer Authorised Signatory/ies (at least one)

Name	<input type="text"/>		
Position	<input type="text"/>		
Signature	<input type="text"/>		
Date	<input type="text" value="DD / MM / YYYY"/>		

Name	<input type="text"/>		
Position	<input type="text"/>		
Signature	<input type="text"/>		
Date	<input type="text" value="DD / MM / YYYY"/>		

Please send the completed form to:

Email: super@spsl.com.au

Mail: GPO Box 2585, Brisbane QLD 4001

Important information

Suncorp superannuation products and this form are issued by SPSL Limited ABN 61 063 427 958 AFSL 237905 RSE L0002059, as trustee for the SPSL Master Trust ABN 98 350 952 022 RSE Fund Registration No R1056655

