

# Choice form

## For Suncorp super members

Issued 10 March 2020

**Use this form to tell your employer you want your super contributions paid into your Suncorp Superannuation account.**

Please provide the completed form to your employer. Please don't send this form to us or the Australian Taxation Office.

We don't collect this information. This form only provides a format for you as an employee to give this information to your employer.

### Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Use an 'X' to mark answer boxes
- Complete all sections of the form

### Personal details

|                                |                      |
|--------------------------------|----------------------|
| Title                          | <input type="text"/> |
| Last name                      | <input type="text"/> |
| Given name(s)                  | <input type="text"/> |
| Employee identification number | <input type="text"/> |

(Speak to your employer if this is applicable to you.)

|                       |                      |                      |                      |
|-----------------------|----------------------|----------------------|----------------------|
| Tax File Number (TFN) | <input type="text"/> | <input type="text"/> | <input type="text"/> |
|-----------------------|----------------------|----------------------|----------------------|

By updating your TFN on this form you are only providing your TFN to your employer. Should you wish to record your TFN on your Suncorp Superannuation account, please login to your account online.

Providing your TFN can help you to keep track of your super, allows you to make personal after-tax contributions and makes sure your account is concessional taxed.

### Choice of super fund

Select the Suncorp Superannuation product where you have an account and want your contributions to be paid.

Suncorp Everyday Super     Suncorp Brighter Super     Suncorp Employee Superannuation Plan

**I request that all my employer super contributions be paid to my Suncorp Superannuation account selected above.**

|           |                      |
|-----------|----------------------|
| Signature | <input type="text"/> |
|-----------|----------------------|

|       |   |
|-------|---|
| Date: | <input type="text" value="DD / MM / YYYY"/> |
|-------|---|

### Details of my chosen super fund

|   |                                   |
|---|-----------------------------------|
| Suncorp account number                                  |                                   |
| Customer reference number<br>(if contributing via BPAY) |                                   |
| Fund address  | GPO Box 2585<br>Brisbane QLD 4001 |
| Fund ABN  | 98 350 952 022                    |
| Unique superannuation<br>identifier (USI)               | 98 350 952 022 123                |
| Phone number  | 13 11 55                          |
| Email address   | super@suncorp.com.au              |

Please provide this form to your employer.


## How your employer can make contributions to your Suncorp Superannuation account

Suncorp Portfolio Services Limited (ABN 61 063 427 958, AFS Licence No. 237905 RSE No L0002059) is the trustee of the Suncorp Master Trust (ABN 98 350 952 022) (SMT).

The SMT, which Suncorp Brighter Super, Suncorp Employee Superannuation Plan, and Suncorp Everyday Super are parts of, is a complying superannuation fund and is a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993. The Trustee has not received in relation to any of the products listed above a written notice directing the Trustee not to accept any contributions made to the SMT by an employer sponsor.

### Contribution acceptance

For superannuation products, the Trustee can accept all contribution types including superannuation guarantee contributions from any employer on its members' behalf.

|   |   |                     |        |                     |        |                       |        |  |        |                                 |        |
|---|---|---------------------|--------|---------------------|--------|-----------------------|--------|--|--------|---------------------------------|--------|
| <b>Direct debit</b>                         | <p>Your employer can conveniently contribute to your Suncorp Superannuation account on a regular basis by setting up a direct debit from their own bank or financial institution account. There's no minimum for direct debits. Your employer will need to complete a Suncorp Superannuation – Direct debit request form available from our website, <a href="http://suncorp.com.au/super">suncorp.com.au/super</a>.</p> <p>Deductions from the nominated financial institution account are made on or around the 15th of the relevant month.</p> <p>Your employer can change or cancel this arrangement at any time, but we must receive the request on or before the 9th of the month for it to be effective for the next scheduled direct debit.</p>   |                     |        |                     |        |                       |        |  |        |                                 |        |
| <b>BPAY®</b>                                | <p>BPAY lets your employer contribute to your Suncorp Superannuation account from their own bank or financial institution account. To make a BPAY payment, they'll need to use the below biller codes and your Customer Reference Number (CRN) which is different to your account number, and can be found by logging into your online account.</p> <div data-bbox="480 815 1433 1184" style="border: 1px solid black; padding: 10px;"> <p> <b>Use the right Biller Code for the contribution you're making</b></p> <table data-bbox="496 913 1238 1077"> <tr> <td>Member contribution</td> <td>256602</td> </tr> <tr> <td>Spouse contribution</td> <td>256628</td> </tr> <tr> <td>Employer SG and Award</td> <td>256594</td> </tr> <tr> <td>Employer salary sacrifice contribution</td> <td>256610</td> </tr> <tr> <td>Employer voluntary contribution</td> <td>256636</td> </tr> </table> <p><b>Telephone &amp; Internet Banking - BPAY®</b></p> <p>Contact your bank or financial institution to make this payment from your cheque, savings, debit, credit card or transaction account. More info: <a href="http://www.bpay.com.au">www.bpay.com.au</a></p> </div> | Member contribution | 256602 | Spouse contribution | 256628 | Employer SG and Award | 256594 | Employer salary sacrifice contribution | 256610 | Employer voluntary contribution | 256636 |
| Member contribution                         | 256602  |                     |        |                     |        |                       |        |  |        |                                 |        |
| Spouse contribution                         | 256628  |                     |        |                     |        |                       |        |  |        |                                 |        |
| Employer SG and Award                       | 256594  |                     |        |                     |        |                       |        |  |        |                                 |        |
| Employer salary sacrifice contribution      | 256610  |                     |        |                     |        |                       |        |  |        |                                 |        |
| Employer voluntary contribution             | 256636  |                     |        |                     |        |                       |        |  |        |                                 |        |
| <b>Direct deposit at any Suncorp Branch</b> | <p>Pop into any Suncorp branch where we can accept cash or cheques. Your employer will need to use the <b>Suncorp Superannuation – Deposit slips (for employers)</b> available on our website, <a href="http://suncorp.com.au/super">suncorp.com.au/super</a>.</p> <p>Cheques should be made payable to 'Suncorp Portfolio Services Limited' with the name and account number on the back of the cheque.</p>  |                     |        |                     |        |                       |        |  |        |                                 |        |

## Information for employers

Please don't send a copy of this form to the Australian Tax Office or your super fund. You must keep a copy for your own records for a period of five years.

When you receive this form and all the required information from your employee, any contributions you make in the two months after receiving the form can be made to either your nominated super fund or the employee's new chosen super fund. Contributions after the two month period must be made to the account the member selected on this form.

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