

Notice of intent to claim or vary a deduction for personal super contributions

For Suncorp super members

Issued 1 April 2022

Use this form to advise us of the tax deduction you intend to claim for personal contributions you made to your Suncorp super account for a financial year.

We must receive the original form and acknowledge your advice for it to be valid. We will send you an acknowledgement once we have processed your form.

Tips to help you complete this form

- Complete online or use a blue or black pen and write in CAPITAL letters
- Sign and date the form on the next page

Have any questions?

If you'd like help completing this form, just call us between 9am and 5pm (AEST) Monday to Friday.

- Suncorp Brighter Super: **13 11 55**
- Suncorp Everyday Super: **1800 191 517**
- Suncorp Employee Superannuation Plan: **1800 652 489**

Personal details

Account number*	<input type="text"/>	Date of birth*	<input type="text" value="DD / MM / YYYY"/>
Title	<input type="text"/>	Given name(s)*	<input type="text"/>
Last name*	<input type="text"/>		

Contact details

Update your contact details if they have changed or we don't have them on file. Please provide your phone number so we can contact you if we have a question about your form:

Residential address (sorry – we can't accept PO Boxes)

Address	<input type="text"/>		
	<input type="text"/>	State	Postcode
Country (if not Australia)	<input type="text"/>		
Daytime phone number	<input type="text"/>	Mobile phone number*	<input type="text"/>
Email address	<input type="text"/>		

Postal address (if different from above)

Address/PO Box	<input type="text"/>		
	<input type="text"/>	State	Postcode
Country (if not Australia)	<input type="text"/>		

Original notice of intent to claim a tax deduction for a financial year

Complete this section if you have not previously lodged a valid notice for the financial year for this account. You will be making the *Original notice to claim a tax deduction* declaration below for this account when you sign this form.

Financial year end date*:	30 June	<input type="text"/>
Personal contributions claimed in my original notice of intent for the financial year*:	\$	<input type="text"/>
Personal contributions that will be claimed as a tax deduction for the financial year*:	\$	<input type="text"/>

Variation of a previous notice of intent to claim a tax deduction for a financial year

Complete this section if you have previously lodged a valid notice for the financial year for this account. You will be making the *Variation of previous valid notice of intent declaration* below for this account when you sign this form.

Financial year end date*:	30 June	<input type="text"/>
Personal contributions claimed in my original notice of intent for the financial year*:	\$	<input type="text"/>
Personal contributions that I will now be claiming as a tax deduction for the financial year*:	\$	<input type="text"/>

+ The tax deduction you wish to claim cannot include contributions which have been withdrawn or used to start a pension.

*Mandatory field



Declaration and signature

Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable for administrative penalties imposed by taxation law.

Original notice to claim a tax deduction declaration

I declare that:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the Fund
- the Fund currently holds these contributions and has not begun to pay a superannuation income stream using any of these contributions
- I have not included any of these contributions in an earlier valid notice
- I have not yet lodged my income tax return for the financial year
- I am lodging this form with the Fund before 30 June of the following financial year; and
- the information in this form is correct and complete.

Variation of previous valid notice of intent declaration

I declare that:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the Fund
- the Fund currently holds these contributions and has not begun to pay a superannuation income stream using any of these contributions
- I wish to vary my previous valid notice for these contributions by reducing the amount I advised in my previous notice
- I have:
 - not yet lodged my income tax return for the financial year and I am lodging this form with the Fund before 30 June of the following financial year; or
 - lodged my income tax return for the financial year today and I am lodging this form with the Fund before 30 June of the following financial year; or
 - been advised by the ATO that my claim for a deduction for the financial year has been disallowed and this form reduces the amount stated in my previous form by the amount that has been disallowed; and
- the information in this form is correct and complete.

Your signature*

Date*

DD / MM / YYYY

Where to send your form

Please send the completed form to:

Mail: Suncorp Super
GPO Box 2585
Brisbane QLD 4001

Email: super@spsl.com.au

*Mandatory field

We collect, use and disclose your personal information in accordance with our privacy policy. By providing us with your personal information you agree to us collecting, using and disclosing that information in accordance with our privacy policy.