

# Asteron Life Superannuation

## Significant event notice register



Suncorp Portfolio Services Limited (the Trustee) has communicated the below significant events to its members during the last two years as at 13/09/2021.

Date	Products affected	Reason	Summary of the notice
November and December 2020	All products	Legislative changes	Members received information in their annual report on recent legislative changes including: <ul style="list-style-type: none"> <li>Putting Members Interest First rules</li> <li>work test for superannuation contribution applies from age 67</li> <li>changes to work test to allow members aged 67-74 to make personal non-concessional and non-mandated super contributions in the first financial year after they last met the work test</li> <li>increase in age limit for spouse contributions</li> </ul>
11 August 2020	CIIPs / Legacy Super Products	Removal of commission payments to Financial Advisers for Suncorp Allocated Annuity members	The Federal Government passed legislation banning the payment of certain commissions to Financial Advisers effective on 1 January 2021. Suncorp Allocated Annuity policyholders were notified that as of 1 July 2020, commissions deducted from policyholder accounts to pay Adviser's employers will no longer occur and policyholder fees will reduce as a result.
13 April 2020	All products	Investment manager and investment option changes	Policyholders were notified of investment changes to the Suncorp Allocated Annuity product as of 13 May 2020 which included changes to the: <ul style="list-style-type: none"> <li>names and investment managers of a number of investment options;</li> <li>investment style and investment fees for a number of investment options; and</li> <li>investment objectives and investment strategies for a number of investment options.</li> </ul>
1 April 2019 to 31 March 2020	All products	Change of entity name and ownership	Members were notified in renewal notices of the name change from Suncorp Life and Superannuation Limited to Asteron Life and Superannuation Limited following the acquisition of Suncorp Life and Superannuation Limited by TAL. This is a once a year member notification period from 1 April 2019.
Ongoing annually	Asteron Life Superannuation, Tyndall Superannuation, Asteron Longevity Income Stream	Intrafund consolidation	Each year the Trustee will identify members who have multiple accounts within the fund and will combine the accounts if the Trustee believes it is in the members' best interests.  Depending on the circumstances, members may receive prior notice and be provided an opportunity to opt out of the consolidation of their accounts.  If the accounts are consolidated, the member will receive confirmation and an exit statement.

As all AMSF, Connelly Temple, Optimum, Partnership, Promina and Workforce members have been transferred to Suncorp products, please refer to the Suncorp Superannuation Significant Event Notice Register for details of any future significant events.

### Important disclosure

Issued by Suncorp Portfolio Services Limited (ABN 61 063 427 958, AFSL 237905, RSE Licence No L0002059) (Trustee) as trustee of the Suncorp Master Trust ABN 98 350 952 022, RSE Fund Registration No. R1056655. The Trustee is authorised under licence granted by Asteron Life & Superannuation Limited ABN 87 073 979 530, AFSL 229880 (Asteron) to use the Asteron brand. Asteron is part of the TAL Dai-ichi Life Australia Pty Limited ABN 97 150 070 483 group of companies (TAL) and not part of the Suncorp Group of companies. The different entities of TAL and Suncorp Group are not responsible for, or liable in respect of, products and services provided by the other. The different entities of the Suncorp Group are not responsible for, or liable in respect of, products and services provided by other Suncorp Group entities.