



## Payment details

### Direct debit

Your employer can conveniently contribute to your Suncorp WealthSmart account on a regular basis by setting up a direct debit facility. There's no minimum for direct debits made by your employer. Please complete a Direct Debit Request form.

Deductions from the nominated bank account are made on or around the 1st of the relevant month. You can change or cancel this arrangement at any time and we must receive your request on or before the 25th of the month for it to be effective for the next scheduled direct debit.

### BPAY®

Bill code	Contribution type
787275	Personal contribution
787317	Employer salary sacrifice
787309	Employer SG and award
787291	Employer voluntary

Your Customer reference number (CRN) is provided in your welcome pack, or you can call us or log in to Suncorp WealthSmart Online to obtain your reference number.

### Cheque

Please make cheques payable to 'Suncorp Portfolio Services Limited' with your account name and number on the back of the cheque.

## To whom it may concern

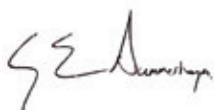
This letter constitutes a Complying Fund Statement from Suncorp Portfolio Services Limited (Trustee) (ABN 61 063 427 958, AFS Licence No. 237905 RSE No L0002059), the trustee of the Suncorp Master Trust (ABN 98 350 952 022) (SMT) and the issuer of Suncorp WealthSmart Personal Super. Suncorp WealthSmart Personal Super (SPIN and Unique Superannuation Identifier RSA0004AU) is part of the Suncorp Master Trust (Fund) (ABN 98 350 952 022, RSE Fund Registration No. R1056655)

SMT is a complying superannuation fund and is a resident regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993. The Trustee has not received in relation to Suncorp WealthSmart Personal Super a written notice directing the Trustee not to accept any contributions made to SMT by an employer sponsor.

### Contribution acceptance

For superannuation products, the Trustee can accept all contribution types including superannuation guarantee contributions from any employer on your behalf.

Yours faithfully



Geoff Summerhayes  
Director

On behalf of Suncorp Portfolio Services Limited

## Choice of super fund

I request that all my future super contributions be paid to my own choice of super fund, Suncorp WealthSmart Personal Super.

Signature

X

Date   /   /

## Part B. Employer to complete

This section must be completed when the employee returns this completed form to you.

Date valid choice is accepted

/   /

Date you act on your employee's valid choice

/   /

**Don't send a copy of this form to the Australian Tax Office or your super fund.** You must keep a copy for your own records for a period of five years.

When you receive this form and all the required information from your employee, and where an employee has chosen a super fund, any contributions you make in the two months after receiving the form can be made to either your nominated super fund or the employee's new chosen super fund. Contributions after the two month period must be made to the employee's new chosen super fund.