

Suncorp WealthSmart® Change of advice fee form



Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958 AFSL 237905 RSE L0002059

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Adviser ID

Please use this form to let us know you've agreed to change your existing fee arrangements with your financial adviser (agreed by us).

Please note: If you're an employed member of a Suncorp WealthSmart Business Super employer plan, your employer agrees the ongoing fees applying to your super account with your adviser. You can't change these fees.

Tips to help you complete this form

- Use blue or black pen and CAPITAL letters
- Use a cross (X) to mark answer boxes

Any questions? If you'd like help completing this form, or if you have any questions, call us on 13 11 55 and ask for 'Super' between 8am and 6pm (Eastern Standard Time) Monday to Friday.

1. Personal details

Suncorp WealthSmart member number	<input type="text"/>
Title	<input type="text"/>
Last name	<input type="text"/>
Given name(s)	<input type="text"/>
Date of birth	<input type="text"/>
Daytime phone number	<input type="text"/>
Mobile	<input type="text"/>
Email	<input type="text"/>

2. Your adviser details

Suncorp WealthSmart adviser ID	<input type="text"/>
Last name	<input type="text"/>
Given name(s)	<input type="text"/>
Company name	<input type="text"/>
Licensee name	<input type="text"/>
Address	<input type="text"/>
Suburb/Town	<input type="text"/>
State	<input type="text"/>
Postcode	<input type="text"/>
Daytime phone number	<input type="text"/>
Mobile	<input type="text"/>
Email	<input type="text"/>

