

Suncorp Employee Superannuation Plan Term Deposit investment change form



Issued: 1 December 2014

Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958 AFSL 237905 RSE L0002059

Please use this form to change some of your existing investments into or out of Suncorp WealthSmart Term Deposits.

Important!

There are restrictions on the minimum (\$1,000) and maximum (70% of your account balance) amount you can invest in Suncorp WealthSmart Term Deposits. Also, you must switch out 100% of your investment in a Suncorp WealthSmart Term Deposit (you can't partially break it).

If you switch out of Suncorp WealthSmart Term Deposits before they mature you will incur an interest adjustment. If switching out of Suncorp WealthSmart Term Deposits your money will be temporarily switched into the Suncorp Cash Fund before being switched into your chosen investment option.

For more information on the investment options available within Suncorp Employee Superannuation Plan, including detailed information on investment restrictions and interest adjustments, please refer to the Suncorp Employee Superannuation Plan Product Disclosure Statement (PDS) and Member Booklet.

Tips to help you complete this form

- Use blue or black pen and CAPITAL letters
- Use a cross (X) to mark answer boxes
- Select your investment instructions from section 2 and follow instructions on the sections to complete
- Complete all sections of the form and sign and date on the last page

Any questions? If you'd like help completing this form, or if you have any questions, just call us on 1800 652 489

1. Personal details

Suncorp Employee Superannuation Plan account number	<input type="text"/>	
Title	<input type="text"/>	
Last name	<input type="text"/>	
Given name(s)	<input type="text"/>	
Date of birth	<input type="text"/>	
Daytime phone number	<input type="text"/>	Mobile <input type="text"/>
Email	<input type="text"/>	

2. Investment instructions

Please cross (X) only one box below and then complete your investment selection details in section 4. Please note, Suncorp WealthSmart Term Deposits cannot be part of your future investment strategy.

- Please change my **existing investments** and my **future investment strategy** – complete both columns A and B.
- Please change only my **existing investments** – complete column A only.

3. Auto-rebalancing

Please note:

Starting, changing or cancelling auto-rebalancing

You can use this section to start, change or cancel auto-rebalancing. Please refer to the Suncorp Employee Superannuation Plan Member Booklet for further information about auto-rebalancing.

a) Start auto-rebalancing

Please apply auto re-balancing to my account: Quarterly Half-yearly Yearly

b) Change auto-rebalancing

Please change the frequency of my current auto-rebalancing to apply: Quarterly Half-yearly Yearly

c) Cancel auto-rebalancing Please cancel my auto-rebalancing

Please note if you continue auto-rebalancing, your current investments will change to be in line with the future investment strategy you nominated at the next rebalancing date.

4. Investment selection

Important information

You may select a maximum of 20 investment options at any time. Please note, each Suncorp WealthSmart Term Deposit you hold counts as one investment option. There are restrictions on the minimum (\$1,000) and maximum (70% of your account balance) amount you can invest in Suncorp WealthSmart Term Deposits. More information on term deposit investment restrictions and interest adjustments can be found in the Suncorp Employee Superannuation Plan Product Update issued 3 December 2012.

For more information on the investment options available within Suncorp Employee Superannuation Plan, please refer to the current Suncorp Employee Superannuation Plan Product Disclosure Statement (PDS) and Member Booklet before selecting an investment option. For some investment options, a PDS is issued by the underlying manager, free of charge. You can download copies from our website or ask us for a printed version. Before you make an investment choice you should consider the relevant investment manager's PDS.

If you want your investment selection change to apply to your whole balance, complete PART A. For specific or part investment selection changes, complete PART B on the next page.

PART A

Term deposits

Please note: Suncorp WealthSmart Term Deposits cannot form part of your future investment strategy

Suncorp WealthSmart Term Deposit – 6 month term.....	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp WealthSmart Term Deposit – 1 year term.....	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp WealthSmart Term Deposit – 3 year term.....	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp WealthSmart Term Deposit – 5 year term.....	<input type="text"/> <input type="text"/> <input type="text"/> %

Secure

Suncorp Traditional Capital Guaranteed Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Secure Portfolio.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

Conservative

Suncorp Conservative Portfolio.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Universal Capital Stable Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

Balanced

Suncorp Balanced Portfolio.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Universal Balanced Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

Growth

Suncorp Growth Portfolio.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Universal Growth Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

High growth

Suncorp High Growth Portfolio.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
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Single sector investment options

Cash

Suncorp Cash Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Guaranteed Cash Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

Australian fixed interest

Nikko AM Australian Bond Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Vanguard® Australian Fixed Interest Index Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

International fixed interest

Vanguard® International Fixed Interest Index Fund (Hedged).....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
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Diversified fixed interest

Macquarie Diversified Fixed Interest Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
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Diversified income

Colonial First State Global Credit Income Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
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Australian property

Ironbark Paladin Property Securities Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Vanguard® Property Securities Index Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

International property

Vanguard® International Property Securities Index Fund (Hedged).....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
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Australian shares

Ausbil Australian Active Equity Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
BT Wholesale Imputation Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Fidelity Australian Equities Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Hyperion Australian Growth Companies Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Ibbotson Australian Shares Active Trust.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Investors Mutual Industrial Share Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Ironbark Karara Australian Share Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Nikko AM-Tyndall Australian Share Wholesale Portfolio.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Perennial Growth Shares Wholesale Trust.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual Wholesale Industrial Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual Wholesale SHARE-PLUS Long-Short Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Australian Shares Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Vanguard® Australian Shares Index Fund.....	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

A
Change my existing
investments

B
Change my future
investment strategy

Australian shares – specialist		
Ausbil Australian Emerging Leaders Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Nikko AM-Tyndall Australian Share Income Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual Wholesale Ethical SRI Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Perpetual Wholesale Geared Australian Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Zurich Investments Equity Income Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
International shares		
Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Platinum International Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Global Shares Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Vanguard® International Shares Index Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Walter Scott Global Equity Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
International shares – specialist		
BlackRock Global Allocation Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Colonial First State Global Resources Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Lazard Global Small Cap Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Infrastructure		
Lazard Global Infrastructure Securities Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Closed investment options*		
Diversified investment options		
Conservative		
Suncorp Traditional Capital Stable Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth		
Suncorp Traditional Growth Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
High growth		
Suncorp Traditional High Growth Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Single sector investment options		
Australian fixed interest		
Suncorp Australian Fixed Interest Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian property		
Suncorp Listed Property Fund	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
International shares		
Ibbotson International Shares Active (Unhedged) Trust	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Total	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %

* Only available to members currently invested in these options.

PART B

Please complete this section if you want to change only part of your existing investments and leave your other investments unchanged.
Please note:

- You must nominate the same method (dollar or percentage) for both sides of the switch. That means if you nominate a dollar amount when switching out, you must nominate a dollar amount when switching in.
- Even though you're only switching part of your account balance, if you're doing it using percentages, the 'switch in' total amount on the right must equal 100% of the amount you switched out.
- Suncorp WealthSmart Term Deposits cannot form part of your future investment strategy.

From			To		
Investment option switching from	Dollar amount to switch out from	OR Percentage amount of investments to switch out from	Investment option switching to	Dollar amount to switch in	OR Percentage amount of investments to switch to
Term deposits - Please state the term and maturity date¹			Term deposits - Please state the term and maturity date		
e.g. 3 years – 15 December 2015	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
	\$ _____	□ □ □ □ %		\$ _____	□ □ □ □ %
Diversified investment options			Diversified investment options		
Secure			Secure		
Suncorp Traditional Capital Guaranteed Fund	\$ _____	□ □ □ □ %	Suncorp Traditional Capital Guaranteed Fund	\$ _____	□ □ □ □ %
Suncorp Secure Portfolio	\$ _____	□ □ □ □ %	Suncorp Secure Portfolio	\$ _____	□ □ □ □ %
Conservative			Conservative		
Suncorp Conservative Portfolio	\$ _____	□ □ □ □ %	Suncorp Conservative Portfolio	\$ _____	□ □ □ □ %
Suncorp Universal Capital Stable Fund	\$ _____	□ □ □ □ %	Suncorp Universal Capital Stable Fund	\$ _____	□ □ □ □ %
Balanced			Balanced		
Suncorp Balanced Portfolio	\$ _____	□ □ □ □ %	Suncorp Balanced Portfolio	\$ _____	□ □ □ □ %
Suncorp Universal Balanced Fund	\$ _____	□ □ □ □ %	Suncorp Universal Balanced Fund	\$ _____	□ □ □ □ %
Growth			Growth		
Suncorp Growth Portfolio	\$ _____	□ □ □ □ %	Suncorp Growth Portfolio	\$ _____	□ □ □ □ %
Suncorp Universal Growth Fund	\$ _____	□ □ □ □ %	Suncorp Universal Growth Fund	\$ _____	□ □ □ □ %
High growth			High growth		
Suncorp High Growth Portfolio	\$ _____	□ □ □ □ %	Suncorp High Growth Portfolio	\$ _____	□ □ □ □ %
Single sector investment options			Single sector investment options		
Cash			Cash		
Suncorp Cash Fund	\$ _____	□ □ □ □ %	Suncorp Cash Fund	\$ _____	□ □ □ □ %
Suncorp Guaranteed Cash Fund	\$ _____	□ □ □ □ %	Suncorp Guaranteed Cash Fund	\$ _____	□ □ □ □ %
Australian fixed interest			Australian fixed interest		
Nikko AM Australian Bond Fund	\$ _____	□ □ □ □ %	Nikko AM Australian Bond Fund	\$ _____	□ □ □ □ %
Vanguard® Australian Fixed Interest Index Fund	\$ _____	□ □ □ □ %	Vanguard® Australian Fixed Interest Index Fund	\$ _____	□ □ □ □ %

International fixed interest			International fixed interest		
Vanguard® International Fixed Interest Index Fund (Hedged)	\$ _____	____ ____ ____ ____ %	Vanguard® International Fixed Interest Index Fund (Hedged)	\$ _____	____ ____ ____ ____ %
Diversified fixed interest			Diversified fixed interest		
Macquarie Diversified Fixed Interest Fund	\$ _____	____ ____ ____ ____ %	Macquarie Diversified Fixed Interest Fund	\$ _____	____ ____ ____ ____ %
Diversified income			Diversified income		
Colonial First State Global Credit Income Fund	\$ _____	____ ____ ____ ____ %	Colonial First State Global Credit Income Fund	\$ _____	____ ____ ____ ____ %
Australian property			Australian property		
Ironbark Paladin Property Securities Fund	\$ _____	____ ____ ____ ____ %	Ironbark Paladin Property Securities Fund	\$ _____	____ ____ ____ ____ %
Vanguard® Property Securities Index Fund	\$ _____	____ ____ ____ ____ %	Vanguard® Property Securities Index Fund	\$ _____	____ ____ ____ ____ %
International property			International property		
Vanguard® International Property Securities Index Fund (Hedged)	\$ _____	____ ____ ____ ____ %	Vanguard® International Property Securities Index Fund (Hedged)	\$ _____	____ ____ ____ ____ %
Australian shares			Australian shares		
Ausbil Australian Active Equity Fund	\$ _____	____ ____ ____ ____ %	Ausbil Australian Active Equity Fund	\$ _____	____ ____ ____ ____ %
BT Wholesale Imputation Fund	\$ _____	____ ____ ____ ____ %	BT Wholesale Imputation Fund	\$ _____	____ ____ ____ ____ %
Fidelity Australian Equities Fund	\$ _____	____ ____ ____ ____ %	Fidelity Australian Equities Fund	\$ _____	____ ____ ____ ____ %
Hyperion Australian Growth Companies Fund	\$ _____	____ ____ ____ ____ %	Hyperion Australian Growth Companies Fund	\$ _____	____ ____ ____ ____ %
Ibbotson Australian Shares Active Trust	\$ _____	____ ____ ____ ____ %	Ibbotson Australian Shares Active Trust	\$ _____	____ ____ ____ ____ %
Investors Mutual Industrial Share Fund	\$ _____	____ ____ ____ ____ %	Investors Mutual Industrial Share Fund	\$ _____	____ ____ ____ ____ %
Ironbark Karara Australian Share Fund	\$ _____	____ ____ ____ ____ %	Ironbark Karara Australian Share Fund	\$ _____	____ ____ ____ ____ %
Nikko AM-Tyndall Australian Share Wholesale Portfolio	\$ _____	____ ____ ____ ____ %	Nikko AM-Tyndall Australian Share Wholesale Portfolio	\$ _____	____ ____ ____ ____ %
Perennial Growth Shares Wholesale Trust	\$ _____	____ ____ ____ ____ %	Perennial Growth Shares Wholesale Trust	\$ _____	____ ____ ____ ____ %
Perpetual Wholesale Industrial Fund	\$ _____	____ ____ ____ ____ %	Perpetual Wholesale Industrial Fund	\$ _____	____ ____ ____ ____ %
Perpetual Wholesale SHARE-PLUS Long-Short Fund	\$ _____	____ ____ ____ ____ %	Perpetual Wholesale SHARE-PLUS Long-Short Fund	\$ _____	____ ____ ____ ____ %
Suncorp Australian Shares Fund	\$ _____	____ ____ ____ ____ %	Suncorp Australian Shares Fund	\$ _____	____ ____ ____ ____ %
Vanguard® Australian Shares Index Fund	\$ _____	____ ____ ____ ____ %	Vanguard® Australian Shares Index Fund	\$ _____	____ ____ ____ ____ %
Australian shares – specialist			Australian shares – specialist		
Ausbil Australian Emerging Leaders Fund	\$ _____	____ ____ ____ ____ %	Ausbil Australian Emerging Leaders Fund	\$ _____	____ ____ ____ ____ %
Nikko AM-Tyndall Australian Share Income Fund	\$ _____	____ ____ ____ ____ %	Nikko AM-Tyndall Australian Share Income Fund	\$ _____	____ ____ ____ ____ %
Perpetual Wholesale Ethical SRI Fund	\$ _____	____ ____ ____ ____ %	Perpetual Wholesale Ethical SRI Fund	\$ _____	____ ____ ____ ____ %
Perpetual Wholesale Geared Australian Fund	\$ _____	____ ____ ____ ____ %	Perpetual Wholesale Geared Australian Fund	\$ _____	____ ____ ____ ____ %
Zurich Investments Equity Income Fund	\$ _____	____ ____ ____ ____ %	Zurich Investments Equity Income Fund	\$ _____	____ ____ ____ ____ %

International shares			International shares		
Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Platinum International Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Platinum International Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Suncorp Global Shares Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Suncorp Global Shares Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Vanguard® International Shares Index Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Vanguard® International Shares Index Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Walter Scott Global Equity Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Walter Scott Global Equity Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
International shares – specialist			International shares – specialist		
BlackRock Global Allocation Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	BlackRock Global Allocation Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Colonial First State Global Resources Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Colonial First State Global Resources Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Lazard Global Small Cap Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Lazard Global Small Cap Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Infrastructure			Infrastructure		
Lazard Global Infrastructure Securities Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Lazard Global Infrastructure Securities Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Closed investment options* Diversified investment options			Closed investment options* Diversified investment options		
Conservative			Conservative		
Suncorp Traditional Capital Stable Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Suncorp Traditional Capital Stable Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Growth			Growth		
Suncorp Traditional Growth Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Suncorp Traditional Growth Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
High growth			High growth		
Suncorp Traditional High Growth Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Suncorp Traditional High Growth Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Single sector investment options			Single sector investment options		
Australian fixed interest			Australian fixed interest		
Suncorp Australian Fixed Interest Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Suncorp Australian Fixed Interest Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Australian property			Australian property		
Suncorp Listed Property Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Suncorp Listed Property Fund	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
International shares			International shares		
Ibbotson International Shares Active (Unhedged) Trust	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	Ibbotson International Shares Active (Unhedged) Trust	\$ _____	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

† You must switch out 100% of your investment in a Suncorp WealthSmart Term Deposit (you can't partially break it). Please photocopy this page and attach it to this form if you have more than 8 term deposits. Please note your monies will be switched into the Suncorp Cash Fund prior to being switched into your chosen investment option(s).

5. Declaration and signature

- I understand that if I'm invested in a Suncorp WealthSmart Term Deposit and terminate it before it matures, an interest adjustment will apply.
- I understand for some investment options, a separate PDS is issued by the underlying investment manager and is available from your website at suncorp.com.au or by contacting you, and I consent to getting these PDSs by downloading them from this website or asking you for a printed version
- My investment choices have been made after reading the current Suncorp Employee Superannuation Plan PDS and Member Booklet, and the underlying investment manager's PDS for each investment option
- I acknowledge, when I make any investment decisions or transact on my account, I may have not read the most recent investment manager's PDS for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS(s) for the underlying financial product(s) for each investment option by downloading the information from your website at suncorp.com.au
- I understand that, auto-rebalancing will not apply to any money invested in Suncorp WealthSmart Term Deposits.
- I understand that if I've changed my future investment strategy and have auto-rebalancing, my current investments will be switched in line with my changed future investment strategy on each rebalancing date
- Before or at the time I provided any personal information, I read and understood the Trustee's privacy statement in the current Suncorp Employee Superannuation Plan Product Guide, which is also available at suncorp.com.au/privacy
- I consent to the Trustee collecting, using and disclosing my personal information including sensitive information, in accordance with the privacy statement.

Signature

X

Date | d | d | / | m | m | / | y | y | y | y |

Important notes

- The unit prices you'll receive for your request will depend upon the time and day we receive this form. For more information, please refer to the current Suncorp Employee Superannuation Plan Member Booklet
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other members. Also, where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction
- We don't charge a transaction fee, although you may incur a buy/sell spread charged by the manager of the investment option

Please send the completed form and any required attachments to: **Suncorp Employee Superannuation Plan**
GPO Box 2585 (IPC: LS004)
Brisbane QLD 4001
Or fax to: 07 3002 3259