



### 3. Withdrawal request

Please select one of the following:

**i) Partial withdrawal**

I'd like to make a partial withdrawal and keep my account open. I understand that if I have an investment in Suncorp WealthSmart Term Deposits, my term deposit(s) may be broken and an interest adjustment applied to fund this withdrawal and/or keep my account within the maximum 70% balance threshold for term deposit investments.

**ii) Full withdrawal**

I'd like to withdraw all my funds and close my account and any investments I hold in Suncorp WealthSmart Term Deposits will be broken and an interest adjustment applied.

**Continue to section 4 if you're transferring the withdrawal amount to another superannuation fund.**

**Continue to section 5 if you'd like to make a cash withdrawal.**

### 4. Transfer payment details (please complete if you're transferring the withdrawal amount to another superannuation fund)

Please provide all of the information below. We can't process your request unless it's all provided.

Full name of new fund

Unique superannuation identifier (USI) of new fund

ABN of new fund

New fund address

State  Postcode

Member/Account number

Transfer this amount: (partial transfers only) \$ , , .

If you're transferring to a self managed super fund, please provide evidence of your membership in the fund (in the form of either the Trustee meeting minutes or your contribution statement)

### 5. Cash payment details (please complete if you'd like to make a cash withdrawal)

Please pay it to the bank account you already pay my pension payments to.

or

Please pay it to the bank account below.\*

#### Bank account details

Account name

Name of Australian financial institution

Branch name or address

Branch BSB - Account number

\* We can only pay to a bank account in your name or a joint bank account of which you're one of the account holders.

#### Partial withdrawals only

Cash amount: \$ , , .

Before tax  After tax (Note - If you don't specify we'll assume the amount specified above is before tax.)

**6. Investment option details** (partial withdrawals only)

Please indicate the investment option(s) that you'd like your withdrawal to be paid from. If no selection is made, the Trustee will use its discretion to determine which investment option(s) will be used to make up this payment.

**PART A**

**Term deposits**

Please note: Suncorp WealthSmart Term Deposits cannot form part of your pension payment strategy

**Suncorp WealthSmart Term Deposit†** Term \_\_\_\_\_ Maturity date \_\_\_\_\_  
 Only full withdrawals of a Suncorp WealthSmart Term Deposit are permitted. Term \_\_\_\_\_ Maturity date \_\_\_\_\_  
 Term \_\_\_\_\_ Maturity date \_\_\_\_\_  
 Term \_\_\_\_\_ Maturity date \_\_\_\_\_

† If you don't provide the term and maturity date of the term deposit(s) you'd like to break, we'll break the Suncorp WealthSmart Term Deposit closest to maturity. If you have more than four term deposits that you would like your withdrawal to be paid from, please photocopy this page.

**Diversified investment options**

**Amount**

Suncorp Lifestage Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
**Conservative**  
 Suncorp Conservative Portfolio ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
**Moderate**  
 Suncorp Moderate Portfolio ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
**Balanced**  
 Suncorp Balanced Portfolio ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
**Growth**  
 Suncorp Growth Portfolio ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
**High growth**  
 Suncorp High Growth Portfolio ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**Single sector investment options**

**Cash**

Suncorp Cash Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Suncorp Guaranteed Cash Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**Australian fixed interest**

Nikko AM Australian Bond Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Vanguard® Australian Fixed Interest Index Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**International fixed interest**

Vanguard® International Fixed Interest Index Fund (Hedged) ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**Diversified fixed interest**

Macquarie Diversified Fixed Interest Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**Diversified income**

Colonial First State Global Credit Income Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**Australian property**

Ironbark Paladin Property Securities Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Vanguard® Australian Property Securities Index Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**International property**

Vanguard® International Property Securities Index Fund (Hedged) ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**Australian shares**

Ausbil Australian Active Equity Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 BT Wholesale Imputation Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Fidelity Australian Equities Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Henderson Australian Equity Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Hyperion Australian Growth Companies Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Investors Mutual Industrial Share Share Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Ironbark Karara Australian Share Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Morningstar Australian Shares Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Nikko AM-Tyndall Australian Share Wholesale Portfolio ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Perpetual Wholesale Industrial Share Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Perpetual Wholesale SHARE-PLUS Long-Short Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Suncorp Australian Shares Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Vanguard® Australian Shares Index Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**Australian shares – specialist**

Ausbil Australian Emerging Leaders Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Nikko AM-Tyndall Australian Share Income Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Perpetual Wholesale Ethical SRI Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Perpetual Wholesale Geared Australian Share Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Zurich Investments Equity Income Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

**International shares**

Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Platinum International Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Suncorp Global Shares Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Vanguard® International Shares Index Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]  
 Walter Scott Global Equity Fund ..... \$ [ ] , [ ] [ ] [ ] , [ ] [ ] [ ] [ ] . [ C ] [ C ]

