

4. Investment allocation

You may select a maximum of 20 investment options at any time. Please note, each Suncorp WealthSmart Term Deposit you hold counts as one investment option. Please refer to the investment information in the current Suncorp WealthSmart Product Disclosure Statement (PDS) and Product Guide before selecting an investment option. For some investment options, a PDS is issued by the underlying manager, free of charge. You can download copies from our website or ask us for a printed version. Before you make an investment choice you should consider the relevant investment manager's PDS. If you want your investment selection change to apply to your whole balance, complete PART A. For specific or part investment selection changes, complete PART B on the next page.

PART A	A Change my existing investments	B Change my future investment strategy
Suncorp Lifestage Fund <input type="checkbox"/> I want to invest my future contributions in the Suncorp Lifestage Fund based on my date of birth. or <input type="checkbox"/> I want to invest in the following investments (Please fill in the details below)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
Diversified investment option Conservative Suncorp Conservative Portfolio <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Suncorp Universal Conservative Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Moderate Suncorp Moderate Portfolio <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Balanced Suncorp Balanced Portfolio <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Suncorp Universal Balanced Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Growth Suncorp Growth Portfolio <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Suncorp Universal Growth Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % High growth Suncorp High Growth Portfolio <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Single sector investment options Cash Suncorp Cash Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Suncorp Guaranteed Cash Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Australian fixed inte est Nikko AM Australian Bond Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Vanguard® Australian Fixed Interest Index Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % International fixed inte est Vanguard® International Fixed Interest Index Fund (Hedged) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Diversified fixed int est Macquarie Diversified Fixed Interest Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Diversified income Colonial First State Global Credit Income Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Australian property Ironbark Paladin Property Securities Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Vanguard® Australian Property Securities Index Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % International property Vanguard® International Property Securities Index Fund (Hedged) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Australian shares Ausbil Australian Active Equity Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % BT Wholesale Imputation Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Fidelity Australian Equities Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Henderson Australian Equity Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Hyperion Australian Growth Companies Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Investors Mutual Industrial Share Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Ironbark Karara Australian Share Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Morningstar Australian Shares Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Nikko AM-Tyndall Australian Share Wholesale Portfolio <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Perpetual Wholesale Industrial Share Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Perpetual Wholesale SHARE-PLUS Long-Short Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Suncorp Australian Shares Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Vanguard® Australian Shares Index Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Australian shares – specialist Ausbil Australian Emerging Leaders Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Nikko AM-Tyndall Australian Share Income Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Perpetual Wholesale Ethical SRI Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Perpetual Wholesale Geared Australian Share Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Zurich Investments Equity Income Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % International shares Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Platinum International Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Suncorp Global Shares Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Vanguard® International Shares Index Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % Walter Scott Global Equity Fund <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %		

International shares – specialist		
BlackRock Global Allocation Fund.....	□ □ □ □ %	□ □ □ □ %
Colonial First State Global Resources Fund	□ □ □ □ %	□ □ □ □ %
Lazard Global Small Cap Fund	□ □ □ □ %	□ □ □ □ %
Infrastructure		
Lazard Global Listed Infrastructure Fund.....	□ □ □ □ %	□ □ □ □ %
Closed investment options*		
Diversified investment option		
Secure		
Suncorp Traditional Capital Guaranteed Fund.....	□ □ □ □ %	□ □ □ □ %
Conservative		
Suncorp Traditional Conservative Fund	□ □ □ □ %	□ □ □ □ %
Balanced		
Suncorp Traditional Balanced Fund	□ □ □ □ %	□ □ □ □ %
Growth		
Suncorp Traditional Growth Fund	□ □ □ □ %	□ □ □ □ %
High growth		
Suncorp Traditional High Growth Fund.....	□ □ □ □ %	□ □ □ □ %
* Only available to members currently invested in these options. Total	1 0 0 %	1 0 0 %

PART B

Please complete this section if you want to change only part of your existing investments and leave your other investments unchanged. An example is noted in the first row.

Current option

Suncorp Balanced Portfolio

New option

Suncorp Growth Portfolio

5. Declaration and signature

- I understand for some investment options, a separate PDS is issued by the underlying investment manager and is available at suncorp.com.au or by contacting you, and I consent to getting these PDSs by downloading them from this website or asking you for a printed version.
- My investment choices have been made after reading the current Suncorp WealthSmart PDS and Product Guide, and the underlying investment manager's PDS for each investment option.
- I acknowledge, when I make any investment decisions or transact on my account, I may not have read the most recent investment manager's PDS for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options.
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS(s) for the underlying financial product(s) for each investment option by downloading the information at suncorp.com.au
- I understand that, if I've started or changed auto-rebalancing, my current investments will be switched in line with my nominated future investment strategy on each rebalancing date.
- I understand that auto-rebalancing will not apply to any money invested in Suncorp WealthSmart Term Deposits or the Suncorp Lifestage Fund.
- I understand that if I've changed my future investment strategy and have auto-rebalancing, my current investments will be switched in line with my changed future investment strategy on each rebalancing date.
- Before or at the time I provided any personal information, I read and understood the Trustee's privacy statement in the current Suncorp WealthSmart Product Guide, which is also available at suncorp.com.au/privacy
- I consent to the Trustee collecting, using and disclosing my personal information including sensitive information, in accordance with the privacy statement.

Signature

Date / /

Important notes

- The unit prices you'll receive for your request will depend upon the time and day we receive this form. For more information, please refer to the current Suncorp WealthSmart Product Guide.
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form.
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other members. Also, where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction.
- We don't charge a transaction fee, although you may incur a buy-sell spread charged by the manager of the investment option.

Please send the completed form and any required attachments to: **Suncorp WealthSmart®**
GPO Box 2585
Brisbane QLD 4001

Or fax to: **1300 172 693**