

Investment allocation

Please refer to the investment information in the current Suncorp Brighter Super Product Disclosure Statement (PDS) and the Product Guide before selecting an investment option. For some investment options, a PDS is issued by the underlying manager, free of charge. You can download copies from our website or ask us for a printed version. Before you make an investment choice you should consider the relevant investment manager's PDS.

If you want your investment selection change to apply to your whole balance, complete PART 1. For specific or part investment selection changes, complete PART 2.

| PART 1 | A Change my existing investments (super and pension) | B Change my future investment strategy (super only) | C Change my pension payment strategy (pensions only) |
|---|---|---|---|
| Suncorp Lifestage Funds | | | |
| Suncorp Lifestage Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Conservative | | | |
| Morningstar Conservative Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Suncorp Universal Conservative Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Moderate | | | |
| Morningstar Moderate Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Balanced | | | |
| Morningstar Balanced Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Perpetual Wholesale Diversified Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Suncorp Universal Balanced Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Growth | | | |
| BlackRock Wholesale Balanced Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Morningstar Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Suncorp Traditional Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Suncorp Universal Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| High growth | | | |
| Morningstar High Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Suncorp Traditional High Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Cash | | | |
| Suncorp Cash Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Australian fixed interest | | | |
| Suncorp Australian Fixed Interest Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Vanguard Australian Fixed Interest | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| International fixed interest | | | |
| Vanguard International Fixed Interest Index Fund (Hedged) | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Diversified fixed interest | | | |
| Macquarie Diversified Fixed Interest Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Diversified credit | | | |
| CFS Wholesale Global Credit Income Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Australian listed property | | | |
| Ironbark Paladin Property Securities Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Suncorp Australian Listed Property Index Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| International listed property | | | |
| Suncorp International Property Securities Index Fund (Hedged) | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| Global listed property (Australian and international) | | | |
| Suncorp Global Property Index Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |
| International listed infrastructure | | | |
| Lazard Global Infrastructure Fund | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % |

PART 1 continued...

| | A Change my existing investments (super and pension) | B Change my future investment strategy (super only) | C Change my pension payment strategy (pensions only) |
|---|--|---|--|
| Australian shares | | | |
| Ausbil Australian Active Equity Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| BT Wholesale Imputation Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Fidelity Australian Equities Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Hyperion Australian Growth Companies Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Investors Mutual Industrial Share Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Ironbark Karara Australian Shares Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Perpetual Wholesale Industrial Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Perpetual Wholesale SHARE-PLUS Long-Short Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Suncorp Australian Shares Index Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Suncorp Australian Shares Multi-Manager Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Suncorp Australian Shares Value Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Australian shares – specialist | | | |
| Ausbil Australian Emerging Leaders Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Nikko AM Australian Share Income Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Perpetual Wholesale Ethical SRI Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Perpetual Wholesale Geared Aust Share Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Zurich Investments Equity Income Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| International shares | | | |
| Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) | _ _ _ % | _ _ _ % | _ _ _ % |
| Platinum International Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Suncorp International Shares Index Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Suncorp International Shares Multi-Manager Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Walter Scott Global Equity Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| International shares – specialist | | | |
| BlackRock Global Allocation Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| CFS Global Resources Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Lazard Global Small Cap Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Closed investment options[^] | | | |
| Secure | | | |
| Suncorp Traditional Capital Guaranteed Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Conservative | | | |
| Suncorp Traditional Conservative Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Balanced | | | |
| Suncorp Traditional Balanced Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Growth | | | |
| CFS Wholesale Diversified Shares Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Cash | | | |
| Suncorp Guaranteed Cash Fund Balanced | _ _ _ % | _ _ _ % | _ _ _ % |
| Australian listed property | | | |
| CFS Wholesale Property Securities Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Australian shares | | | |
| CFS Wholesale Australian Shares Fund | _ _ _ % | _ _ _ % | _ _ _ % |
| Total | 1 0 0 % | 1 0 0 % | 1 0 0 % |

[^]Only available to members currently invested in these options.

PART 2

Please complete this section if you want to change only part of your existing investments and leave your other investments unchanged.

Current option

New option

| | | |
|----------------------|---|----------------------|
| <input type="text"/> | → | <input type="text"/> |
| <input type="text"/> | → | <input type="text"/> |
| <input type="text"/> | → | <input type="text"/> |
| <input type="text"/> | → | <input type="text"/> |
| <input type="text"/> | → | <input type="text"/> |

Declaration and signature

By signing this form, I confirm:

- I understand for some investment options, a separate PDS is issued by the underlying investment manager and is available at suncorp.com.au or by contacting you, and I consent to getting these PDSs by downloading them from this website or asking you for a printed version.
- My investment choices have been made after reading the current Suncorp Brighter Super PDS and Product Guide, and the underlying investment manager's PDS for each investment option.
- I acknowledge, when I make any investment decisions or transact on my account, I may not have read the most recent investment manager's PDS for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options.
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS(s) for the underlying financial product(s) for each investment option by downloading the information from your website at suncorp.com.au
- Before or at the time I provided any personal information, I read and understood the Trustee's privacy statement in the current Suncorp Brighter Super Product Guide, which is also available at suncorp.com.au/privacy
- I consent to the Trustee collecting, using and disclosing my personal information including sensitive information, in accordance with the privacy statement.

Signature

Date / /

Full name

Important notes

- The unit prices you'll receive for your request will depend upon the time and day we receive this form. For more information, please refer to the current Suncorp Brighter Super Product Guide.
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form.
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other members. Also, where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction.
- We don't charge a transaction fee, although you may incur a buy-sell spread charged by the manager of the investment option.

Where to send the form

Please send the completed form to:



Suncorp Super
GPO Box 2585
Brisbane QLD 4001



super@suncorp.com.au