

Application to continue investment in the Suncorp Traditional Capital Guaranteed Fund

Issued 27 May 2017

Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958, AFSL 237905, RSE L0002059

Use this form if you have an existing investment in the Suncorp Traditional Capital Guaranteed Fund or the Suncorp Capital Guaranteed Super No.1 Fund in an eligible product and want to continue this investment in your Suncorp Superannuation account

Eligible products

- Suncorp Brighter Super Business Super
- Suncorp Brighter Super Personal Super
- Suncorp Brighter Super Pension
- Suncorp Brighter Super Term Allocated Pension
- Suncorp Employee Superannuation Plan
- Rollover Deposit
- Rollover Plus
- Super Bond, Super Lifesaver (Policies commencing after 1 July 1992)
- Super Bond & Super Lifesaver (Policies commencing before 1 July 1992)
- Super Saver Plus & Senior Saver Plus

Note: Withdrawals may be subject to product restrictions, please call us for more information.

Tips to help you complete this form

- Use blue or black pen and write in CAPITAL letters
- Use a cross 'x' to mark answer boxes
- Read the important information section below
- Complete all sections of the form and sign and date on the last page

Have any questions?

If you'd like help completing this form, or if you have any questions, just call us on between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Important Information

This form must be submitted in conjunction with a Suncorp Superannuation Rollover form (if you're consolidating your super into an existing account) or if you are opening a new account. Please refer to the current applicable Product Disclosure Statement (PDS) and Product Guide for further information before making an additional investment.

Personal details

Account number*

This must be an account with funds invested in the Suncorp Traditional Capital Guaranteed Fund or the Suncorp Capital Guaranteed Super (No. 1).

Title*

Last name*

Given name(s)*

Date of birth*

Daytime phone number

Mobile phone number*

Email address*

*mandatory field

Continuation of investment request

Please indicate why you wish to continue your investment in the Suncorp Traditional Capital Guaranteed Fund.

- I am consolidating one or more existing superannuation accounts into my Suncorp Superannuation account.
- I am opening a new Suncorp Superannuation account and wish to transfer my existing holdings within the Suncorp Traditional Capital Guaranteed Fund or Suncorp Capital Guaranteed Super (No. 1) Fund only.
- I am opening a new Suncorp Superannuation account and wish to transfer my existing holdings within the Suncorp Traditional Capital Guaranteed Fund or Suncorp Capital Guaranteed Super (No. 1) Fund and make an additional contribution to the Suncorp Traditional Capital Guaranteed Fund.

Investment amount

Transferring amount

Please indicate the amount you wish to transfer from your existing holdings in the Suncorp Traditional Capital Guaranteed Fund.

- All funds
- Specified amount \$, , . (A)

Additional investments

If you are contributing additional amounts to be invested in the Suncorp Traditional Capital Guaranteed Fund, please specify the additional amount to be invested.

Note: This will be invested in addition to the above amount being transferred from your existing holdings.

Additional investment amount \$, , . (B)

Total amount to be invested in the Suncorp Traditional Capital Guaranteed Fund.

\$, , . (A + B)

Declaration and signature

I confirm the information I've provided on this form is true and correct.


Signature


Date | | / | | | / | | | | |

Full Name

Where to send the form

Please send the completed form to:

 Suncorp Super
GPO Box 2585
Brisbane QLD 4001

 super@suncorp.com.au