

Suncorp Superannuation

Personal Advice fee form



Issued 27 May 2017

Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958, AFSL 237905, RSE L0002059

Use this form to authorise the Trustee to pay an advice fee to your financial adviser and have the fee charged to your account

Please use this form to let us know you've agreed to change your existing fee arrangements with your financial adviser (agreed by us).

Please note: If you're an employed member of a Suncorp Business Super employer plan, your employer agrees the ongoing fees applying to your super account with your adviser. You can't change these fees.

Tips to help you complete this form

- Use blue or black pen and write in CAPITAL letters
- Use an 'x' to mark answer boxes
- Complete all sections of the form and sign and date on the last page

Have any questions?

If you have any questions about how to complete this form, speak to your financial adviser or call us between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Personal details

Account number*	<input type="text"/>
Title*	<input type="text"/>
Last name*	<input type="text"/>
Given name(s)*	<input type="text"/>
Date of birth*	<input type="text"/>
Mobile phone number*	<input type="text"/>
Email address*	<input type="text"/>

Your adviser details

Adviser ID	<input type="text"/>
Last name*	<input type="text"/>
Given name(s)*	<input type="text"/>
Company name*	<input type="text"/>
Licensee name*	<input type="text"/>
Street name and number or PO Box number	<input type="text"/>
Suburb/Town	<input type="text"/>
State	<input type="text"/>
Postcode	<input type="text"/>
Daytime phone number	<input type="text"/>
Mobile phone number*	<input type="text"/>
Email address*	<input type="text"/>

*mandatory field

