

Additional investment form

Issued 27 May 2017

Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958, AFSL 237905, RSE L0002059

Use this form to make an additional investment into your Suncorp Brighter Super or Suncorp Employee Superannuation account, using a different investment strategy to what is currently applied to your account

Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Use an 'x' to mark answer boxes
- Complete all sections of the form and sign and date on the last page

Please note: You can't make an additional investment into a pension or transition to retirement account using this form. If you'd like to do this, please call us for more information.

Have any questions?

If you'd like help completing this form, or if you have any questions, just call us on between 8am and 6pm (Eastern Standard Time) Monday to Friday.

Important information

Please refer to the applicable Suncorp Superannuation Product Disclosure Statement (PDS) (including any documents incorporated by reference) for further information before making an additional investment.

Personal details

| | | | |
|-----------------------|----------------------|----------------------|----------------------|
| Account number* | <input type="text"/> | | |
| Title* | <input type="text"/> | | |
| Last name* | <input type="text"/> | | |
| Given name(s)* | <input type="text"/> | | |
| Date of birth* | <input type="text"/> | | |
| Daytime phone number* | <input type="text"/> | Mobile phone number* | <input type="text"/> |
| Email address* | <input type="text"/> | | |

Tax File Number (TFN) notification

It's important we have your TFN. While providing your TFN is voluntary, you should know that if you don't provide us your TFN, then:

- We can't accept any after-tax (non-concessional) contributions
- It may be difficult to find and rollover (combine) your super in the future and
- You may pay more tax on pre-tax (concessional) contributions than would otherwise be payable

For more information, please refer to the applicable Suncorp Superannuation PDS.

TFN

*mandatory field

Contribution type and amount

Please let us know the contribution type and amount you would like to make.

Personal contribution \$, , .

Employer contribution \$, , .

Salary sacrifice/additional employer contribution \$, , .

Spouse contribution \$, , .

Total contribution amount \$, , .

Investment allocation of additional investment

Please let us know which investment options you'd like this additional investment to be allocated to. If you are invested solely in a Suncorp Lifestage Fund, your additional investment will be automatically invested into that investment option.

- I'd like to invest it in line with my future investment strategy (my usual investment options) that I've previously provided you. Don't complete the table below.
- I'd like to invest it differently from my future investment strategy. Please complete the table below.

Investment selection

If you are invested solely in a Suncorp Lifestage Fund, your additional investment will be automatically invested into that investment option.

For more information on the investment options, including detailed information on investment restrictions, please refer to the applicable Suncorp Superannuation PDS.

| Investment option | Amount (please fill in EITHER percentage or dollar only) | | |
|--|--|------------------------|--|
| Suncorp Lifestage Funds | | | |
| Suncorp Lifestage Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Conservative | | | |
| Morningstar Conservative Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Perpetual Wholesale Conservative Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Universal Conservative Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Moderate | | | |
| Morningstar Moderate Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Balanced | | | |
| Morningstar Balanced Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Perpetual Wholesale Diversified Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Universal Balanced Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Growth | | | |
| BlackRock Wholesale Balanced Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Morningstar Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Traditional Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Universal Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| High growth | | | |
| Morningstar High Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |

Investment selection (continued)

| Investment option | Amount (please fill in EITHER percentage or dollar only) | | |
|---|---|------------------------|---|
| Suncorp Traditional High Growth Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Cash | | | |
| Suncorp Cash Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Australian fixed interest | | | |
| Suncorp Australian Fixed Interest Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Vanguard Australian Fixed Interest Index Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| International fixed interest | | | |
| Vanguard International Fixed Interest Index Fund (Hedged) | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Diversified fixed interest | | | |
| Macquarie Diversified Fixed Interest Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Diversified credit | | | |
| CFS Wholesale Global Credit Income Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Australian listed property | | | |
| Ironbark Paladin Property Securities Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Australian Listed Property Index Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| International listed property | | | |
| Suncorp International Property Securities Index Fund (Hedged) | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Global listed property (Australian and international) | | | |
| Suncorp Global Property Index Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| International listed infrastructure | | | |
| Lazard Global Infrastructure Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Australian shares | | | |
| Ausbil Australian Active Equity Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| BT Wholesale Imputation Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Fidelity Australian Equities Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Hyperion Australian Growth Companies Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Investors Mutual All Industrials Share Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Ironbark Karara Australian Shares Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Perpetual Wholesale Industrial Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Perpetual Wholesale SHARE-PLUS Long-Short Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Australian Shares Multi-Manager Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Australian Shares Value Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |
| Suncorp Australian Shares Index Fund | <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> Dollar amount to be invested |

Investment selection (continued)

| Investment option | Amount (please fill in EITHER percentage or dollar only) | | | |
|--|--|------------------------|--|------------------------------|
| Australian shares – specialist | | | | |
| Ausbil Australian Emerging Leaders Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Nikko AM Australian Share Income Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Perpetual Wholesale Ethical SRI Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Perpetual Wholesale Geared Australian Share Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Zurich Investments Equity Income Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| International shares | | | | |
| Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Platinum International Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Suncorp International Shares Multi-Manager Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Suncorp International Shares Index Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Walter Scott Global Equity Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| International shares – specialist | | | | |
| BlackRock Global Allocation Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| CFS Global Resources Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Lazard Global Listed Small Cap Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Closed investment options[^] | | | | |
| Secure | | | | |
| Suncorp Traditional Capital Guaranteed Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Conservative | | | | |
| Suncorp Traditional Conservative Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Balanced | | | | |
| Suncorp Traditional Balanced Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Growth | | | | |
| CFS Wholesale Diversified Shares | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Cash | | | | |
| Suncorp Guaranteed Cash Fund Balanced | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Australian listed property | | | | |
| CFS Wholesale Property Securities Fund | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Australian shares | | | | |
| CFS Wholesale Australian Shares | <input type="text"/> . <input type="text"/> % | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |
| Total amount (must equal 100% or total amount of additional contribution) | 100% | Percent to be invested | \$ <input type="text"/> , <input type="text"/> , <input type="text"/> . <input type="text"/> | Dollar amount to be invested |

[^] The investment options are only available to members that are invested in them before their closure date (and currently remain so) and wish to invest additional funds into these investment options.

Auto rebalancing (if applicable)

If you're investing this money into different investment options from your standing arrangements (your future investment strategy) with us, we'd like to check a couple of things.

Does this mean you want to cancel auto-rebalancing on your account? Unless you tell us otherwise, we'll leave auto-rebalancing in place on your account.

- I'd like to continue using auto-rebalancing using my existing instructions.
- I'd like to continue using auto-rebalancing and change my future investment strategy to the options shown in the 'Investment selection section'.
- I'd like to cancel auto-rebalancing.

If you continue using auto-rebalancing, we'll switch all your current investments (including this additional investment) to your future investment strategy at each rebalancing date, which might not be what you want if you're choosing different options for this investment.

If your auto-rebalancing is cancelled now, you can easily start it again later (and nominate other investment options) by completing an investment switch online at suncorp.com.au.

Details of account to be debited – for one-off direct debits only

Please complete this section if you would like Suncorp to debit an Australian Bank account to make this additional investment only.

| | | |
|---|----------------------|-------------------------------------|
| Account name | <input type="text"/> | |
| Name of Australian financial institution where account held | <input type="text"/> | |
| Branch name or address | <input type="text"/> | |
| Branch BSB | <input type="text"/> | Account number <input type="text"/> |

If paying via cheque: Please enclose your cheque with this form.

Direct Debit Request authorisation (bank account holder(s) to complete)

- I/We authorise Suncorp Portfolio Services Limited (User ID 252606), to debit/stop debiting my/our account via the Bulk Electronic Clearing System in accordance with the instructions detailed in the Schedule below or in the terms set out on the DDR Service Agreement
- I/We have read and understand the information contained in the DDR Service Agreement
- I'll/We'll notify the Trustee immediately if I'm no longer eligible to contribute
- Before or at the time I/we provided any personal information, I/we read and understood the Trustee's privacy statement in the applicable Suncorp Superannuation Product Guide which is also available at suncorp.com.au/privacy.
- I/We consent to the Trustee collecting, using and disclosing my/our personal information, including sensitive information in accordance with the privacy statement, including for the purposes referred to in the statement.
- This section needs to be signed by different people depending on who is making a direct debit contribution
 - Personal contributions – you must sign below
 - Spouse contributions – contributing spouse must sign below
 - Employer contributions – your employer must sign below

All bank account signatories must sign below.

Account holder A

| | |
|--------------------------------------|----------------------|
| Full Name | <input type="text"/> |
| Position in company (employers only) | <input type="text"/> |

In the case of a company, two authorised signatories must sign unless a Sole Director and Sole Secretary or Sole Trader

| | | | |
|-----------|----------------------|------|----------------------|
| Signature | <input type="text"/> | Date | <input type="text"/> |
|-----------|----------------------|------|----------------------|

Account holder B

| | |
|--------------------------------------|----------------------|
| Full Name | <input type="text"/> |
| Position in company (employers only) | <input type="text"/> |

In the case of a company, two authorised signatories must sign unless a Sole Director and Sole Secretary or Sole Trader

| | | | |
|-----------|----------------------|------|----------------------|
| Signature | <input type="text"/> | Date | <input type="text"/> |
|-----------|----------------------|------|----------------------|

Declaration and signature

By signing this form, I confirm:

- My investment choices have been made after reading the current PDS (including any documents incorporated by reference)
- I acknowledge, when I make any investment decisions or transact on my account, I may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS by downloading the information from your website.
- Before or at the time I provided any personal information, I read and understood the Trustee's privacy statement in the applicable Suncorp Superannuation Product Guide, which is also available at suncorp.com.au/privacy.
- I consent to the Trustee collecting, using and disclosing my personal information including sensitive information, in accordance with the privacy statement.
- I understand that if I've not indicated otherwise above, auto-rebalancing will remain on my account.
- I understand that, if I've chosen to continue auto-rebalancing, then my current investments (including this additional investment) will be switched in line with my previously nominated future investment strategy on the first rebalancing date that my future investments have changed to.

Signature

Date ||/||/||||

Full name

Please note:

- The unit prices you'll receive for your request will depend upon the time and day we receive this form – please refer to the Suncorp Superannuation Product Disclosure Statement for your Suncorp Superannuation Product.
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form.
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other account holders.
- Where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction.

Where to send the form

Please send the completed form to:



Suncorp Super
GPO Box 2585
Brisbane QLD 4001



super@suncorp.com.au

Direct Debit Request (DDR) service agreement

This DDR Service Agreement forms part of the terms of the Direct Debit Request (DDR) and should be read in conjunction with this form.

DDR

You can arrange to pay your superannuation (super) by DDR.

We'll process a direct debit to the account nominated on the DDR for the amount of the super contribution (plus any applicable government charges, GST and processing fees) on the date that it's due.

Changing your DDR Authority

We'll give you 14 days notice if we change any of the terms of the DDR.

Deferring, stopping or cancelling your DDR

You may defer, alter, stop or cancel your DDR at any time by providing at least 5 business days notification in writing to any Suncorp Branch

or by mail to:

Suncorp Super
GPO Box 2585
Brisbane QLD 4001

Or contact our Customer Service team on **13 11 55**

Requests to vary the details of the account to be debited must be in writing and in the terms of the operating authority from the account. Alternatively, you may stop or cancel your DDR at any time by contacting the financial institution where your account to be debited is held.

DDR dispute resolution

If you wish to dispute a DDR transaction, you can contact the financial institution where your account to be debited is held, or contact us and we'll arrange for your disputed transaction to be investigated and where appropriate, for a correction to be made.

If we're unable to resolve the dispute to your satisfaction, you should contact the financial institution where the account to be debited is held to complete and lodge a DDR Customer Claim Form.

Non-business days

If your DDR falls due on a weekend or public holiday in Sydney, we'll process it on the next business day. If you're uncertain of the date your DDR will be processed, you should contact your financial institution.

Returned or dishonoured DDRs

If your DDR is dishonoured or returned unpaid by your financial institution for any reason, we reserve the right to recover the funds from you.

Clear funds

You should ensure that you have sufficient clear funds in your account to enable the DDR to be paid by your financial institution.

Your records

We won't disclose any details of your DDR to any person or corporation unless requested to do so by law, or unless the information is required in relation to a disputed transaction.

Your account

You should be aware that some financial institutions may not allow a DDR to be processed to certain types of accounts. You should check your account details against a recent statement from your financial institution, or check with your financial institution to ensure that a DDR can be processed to your account.

If you wish to make enquiries about your DDR

You can contact us by emailing super@suncorp.com.au or by writing to:

Suncorp Super
GPO Box 2585
Brisbane QLD 4001

Or contact our Customer Service team on **13 11 55**.