

Some of the information in the Suncorp Employee Superannuation Plan Product Guide issued by Suncorp Portfolio Services Limited (ABN 61 063 427 958, AFSL 237905, RSE Licence No L0002059) on 3 April 2018 has changed, and we wanted to let you know about it. Read on for more information.

Suncorp Lifestage Funds (LSF)

Effective 29 March 2019, we are combining the following LSF's into one LSF to build greater efficiency and scale:

- 1934 or earlier;
- 1935-39;
- 1940-44; and
- 1945-49

The new LSF will be called "**Suncorp Lifestage Fund 1949 or earlier**"

Why have we made this change?

Merging the above LSF's will benefit members because it will improve the sustainability and management of the underlying investment portfolios. Over time, there can be a natural decline in the number of members that participate in these investment options along with the amount of funds invested in it, which means they can become less economically viable for members to invest. By combining these options to create a new one, "**Suncorp Lifestage Fund 1949 or earlier**", we can help mitigate the effects of the natural decline.

How did we notify members of the change?

Members invested in the LSF will receive letters advising them they have until **25 March 2019** to nominate their own investment option if they do not wish to be a part of the consolidation. No action is required for members who are happy for their super to be invested in the new "**Suncorp Lifestage Fund 1949 or earlier**" LSF investment option. Members can also request an investment change anytime after the 02 April 2019 using their online account.

Need more information?

If you have questions about any of the above, please call our Customer Service team on 1800 652 489 between 8am and 6pm (Brisbane Time) Monday to Friday.

Important disclosure

This information is current as at 20 February 2019 and may be subject to change. This document provides an overview or summary only of the matters referred to in it, and it should not be considered a comprehensive statement on any matter or relied upon as such.

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