

Some of the information in the Suncorp Employee Superannuation Plan Product Guide issued by Suncorp Portfolio Services Limited (ABN 61 063 427 958, AFSL 237905, RSE Licence No L0002059) on 3 April 2018 has changed, and we wanted to let you know about it. Read on for more information.

Zurich Investments Equity Income Fund (Zurich Fund)

Zurich Investments Management Limited (the responsible entity of the Zurich Fund) has announced that effective 3 April 2019, the Zurich Fund is closed to all investors i.e. all applications to and withdrawals from the Zurich Fund are suspended with immediate effect. The Zurich Fund will close effective 1 July 2019 and be fully wound up in July 2019.

Need more information?

If you have questions about any of the above, please call our Customer Service team on 1800 652 489 between 8am and 6pm (Eastern Standard Time) Monday to Friday. We'll be happy to help.

Important disclosure

This information is current as at 3 April 2019 and may be subject to change. This document provides an overview or summary only of the matters referred to in it, and it should not be considered a comprehensive statement on any matter or relied upon as such.

The Suncorp Employee Superannuation Plan (the Plan) is issued by Suncorp Portfolio Services Limited ABN 61 063 427 958 AFSL 237905 RSE licence no L0002059 (SPSL) as trustee for Suncorp Master Trust ABN 98 350 952 022 R1056655. The Plan is part the Suncorp Master Trust. SPSL is part of the Suncorp Group of companies. The different entities of the Suncorp Group are not responsible for, or liable in respect of products and services provided by other Suncorp Group entities. Information provided is general advice only and does not take into account any person's objectives, financial situation or needs. Before making any decision to acquire an account within the Plan, please read the Suncorp Employee Superannuation Plan Product Disclosure Statement and Product Guide, and other associated documents and speak to your financial adviser. The Plan is not a bank deposit or other liability and is subject to investment risk including possible delays in repayment and loss of the interest and principal invested.

SPSL is a related body corporate of Suncorp-Metway Limited (ABN 66 010 831 722 (Suncorp Bank)). Suncorp Bank is not liable nor responsible for, and does not guarantee or otherwise support, Suncorp Employee Superannuation Plan accounts.
