

Suncorp Easy Super Personal Superannuation – Change of Options Form



This form replaces the existing Member Change of Options Form in the Suncorp Easy Super Personal PDS dated 28 May 2007.

WC

Please return to Wealth Administration Centre (LS004) GPO Box 1453 Brisbane Qld 4001

Member Number: _____ Plan No.: _____
Given Names: _____ Surname: _____

1. Investments

Do you want to alter your investment strategy? Yes continue No go to **2**

Are you currently invested in Suncorp Easy Super? Yes go to **A** No continue

Are you currently invested in the Former Metway Super Options but would like to switch to Suncorp Easy Super? Yes go to **A** No

On switching to Suncorp Easy Super investment options, you will become a standard Suncorp Easy Super member. This will affect the fees payable and other conditions. Please note that you will no longer be able to invest in the Former Metway Super investment options. For more information, please call 13 11 55, and ask for 'Life and Super' at the voice prompt.

You need to complete the Member Change of Options Form for Former Metway Super members.

To restructure your account investments and nominate a future contribution strategy, write the percentage/s next to the investment option/s you have chosen in the applicable columns.

A

Risk Comfort Level	Investor Type	Opening Investment Options	Investment Code	Move my current balance to %	Apply all future contributions to %
1.	Conservative	Suncorp Cash	PS06 / NS06		
		Suncorp Capital Guaranteed	PS01 / NS01		
		Suncorp Capital Guaranteed Cash Plus	PS05 / NS05		
		Blackrock Wholesale International Bond Fund	PSE13 / NSE13		
2.	Moderately Conservative	Suncorp Capital Stable	PS03 / NS03		
		Suncorp – Intech MM Conservative Selection	PSI03 / NSI03		
		ING Diversified High Yield Trust	PSE31 / NSE31		
		Legg Mason Australian Bond Trust	PSE12 / NSE12		
		Principal Global Strategic Income Fund	PSE32 / NSE32		
3.	Balanced	Suncorp – Intech MM Balanced Selection	PSI04 / NSI04		
4.	Growth	Suncorp Balanced	PS02 / NS02		
		Suncorp – Intech MM Growth Selection	PSI05 / NSI05		
		Colonial First State Wholesale Diversified Fund	PSE03 / NSE03		
		Credit Suisse Capital Growth Fund	PSE05 / NSE05		
		Legg Mason Property Securities Trust	PSE22 / NSE22		
		Blackrock Property Securities Fund	PSE23 / NSE23		
		Perpetual's Wholesale Balanced Growth Fund	PSE15 / NSE15		
RREEF Paladin Property Securities Fund	PSE06 / NSE06				

1. Investments (continued)

Risk Comfort Level	Investor Type	Opening Investment Options	Investment Code	Move my current balance to %	Apply all future contributions to %
5.	High Growth	Suncorp Growth	PS09 / NS09		
		Suncorp Imputation	PS12 / NS12		
		Suncorp Australian Equities	PS10 / NS10		
		Suncorp Global Shares	PS11 / NS11		
		Suncorp – Intech MM High Growth Selection	PSI06 / NSI06		
		Suncorp – Intech MM Australian Equities	PSI01 / NSI01		
		Suncorp – Intech MM International Equities	PSI02 / NSI02		
		Advance Australian Smaller Companies Fund	PSE24 / NSE24		
		Advance International Sharemarket Fund – Wholesale Units	PSE01 / NSE01		
		AMP Capital Investors Equity Fund – Class A	PSE02 / NSE02		
		AXA Wholesale Global Equity – Value Fund	PSE21 / NSE21		
		Colonial First State Wholesale Geared Share Fund	PSE04 / NSE04		
		Credit Suisse International Shares Fund	PSE20 / NSE20		
		Custom Choice Boutique Australian Share Portfolio	PSE25 / NSE25		
		Goldman Sachs JBWere Hedged Global Flex Fund	PSE30 / NSE30		
		Aberdeen Australian Equities Fund	PSE17 / NSE17		
		Aberdeen Australian Small Companies Fund	PSE27 / NSE27		
		ING Wholesale Industrial Fund	PSE16 / NSE16		
		Perpetual’s Wholesale Industrial Fund	PSE08 / NSE08		
		Platinum International Fund	PSE28 / NSE28		
		UBS Australian Share Fund	PSE18 / NSE18		
		Zurich Investments Unhedged Global Thematic Share Fund	PSE33 / NSE33		
		BT Wholesale Imputation Fund	PSE36 / NSE36		
		Perennial Growth Shares Wholesale Trust	PSE35 / NSE35		
		Perpetual’s Wholesale Geared Australian Fund	PSE38 / NSE38		
		Challenger Wholesale Australian Share Fund	PSE37 / NSE37		
		Tyndall Australian Share Wholesale Portfolio	PSE34 / NSE34		
TOTAL (must equal 100%)				100%	100%

If the total percentage/s do not equal 100% changes will not be made until a correctly completed form is received.

All future contributions will be applied under your existing fee structure.

2. Insurance

Do you want to alter your insurance cover?:

No go to **4**

Yes, add or alter insurance continue **(Please note: Former Metway Super members wanting to alter or add insurance cover by becoming a standard Suncorp Easy Super member must also nominate standard Suncorp Easy Super investment options at Question 1.)**

Yes, cancel my insurance go to **4**

If you are adding or increasing cover, medical evidence may need to be provided. Please contact your financial planner who can advise what information may be required for your situation.

Type of cover required: Death & TPD* Death Only* SCI Are you a smoker? Yes No

Level of Death only/Death & TPD cover required: \$

Note: SCI amount cannot be more than 75% of your current salary.

Level of SCI cover required: \$

*The benefit will be paid as a lump sum amount.

3. Declaration

- I declare I have received advice from my financial planner and have chosen to vary my options as specified. I have received a Statement of Advice and signed an Authority to Proceed, OR
- I understand that:
 - a) if I have not provided all information requested by my financial planner; or
 - b) if I have chosen to purchase a plan that differs from my financial planner's recommendation; or
 - c) if I have not been given any financial advice and have not undertaken a needs analysis; then I may be making financial commitments to a plan that may not be appropriate to my needs and objectives.
- I understand that for each investment option, other than the nine Suncorp investment options, one or more PDSs for the financial products underlying that option are available from the website www.suncorp.com.au or by contacting Suncorp, and I consent to obtaining a copy of these PDSs by downloading them from this website or by contacting Suncorp to obtain a printed version.
- The investment choices directed above have been made after reading the current Suncorp Easy Super Personal PDS and the PDSs for the underlying financial products for each of the relevant investment options (other than the nine Suncorp investment options listed on page 3 of the SPDS).
- I acknowledge that, when contributions are paid for me into one or more investment options, I may not have obtained the most recent PDS for the underlying financial product for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDSs for those underlying financial products.
- I consent to obtaining notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS for the underlying financial product for each investment option by downloading the information from the website www.suncorp.com.au.
- I understand that a change of investment requests successfully submitted and received by 4.00pm Eastern Standard Time (EST) on a Queensland Business Day will be processed using the effective unit entry and exit prices and interest rates (where applicable) for the second Queensland Business Day following the day the request is received. Change of investment requests successfully submitted and received after 4.00pm EST, or on a non-Queensland Business Day will be treated as having been before 4.00pm EST on the next Queensland Business Day. A change in investment strategy will be processed within 5 Queensland Business Days.

By signing this application, I agree to Suncorp Life & Superannuation Limited and the Trustee of Suncorp Easy Super collecting, using and disclosing my personal information, including sensitive information if applicable, in accordance with the Privacy Statement included in this document and the Suncorp Privacy Policy.

Please do not send product related material on the Suncorp range of financial products and services.

4. Member certification

I certify that the information provided by me is true and accurate.

Member's signature: _____

Date: _____

If you require any assistance completing this form please call on 13 11 55 and ask for 'Life and Super'.

Financial Planner Use Only

SOA Meets Minimums

ATP DDR Form

Financial Planner signature: _____

Date: _____