

# Suncorp Easy Super Issuer Fee Discount Form



To apply for an Issuer Fee Discount across Suncorp Easy Super accounts\* for members and their immediate family who have two or more accounts in total, complete the following details. Please ensure that all parties complete and sign this form and have read and understood the terms and conditions of this application.

## Investor 1

Name of Investor:

Date of Birth: / /

Account Number(s): (if applicable)	Personal Superannuation	Pension	Term Allocated Pension
	Personal Superannuation	Pension	Term Allocated Pension
	Personal Superannuation	Pension	Term Allocated Pension

Relationship – i.e. husband, wife, sibling

### Declaration

I acknowledge and agree:

- I have read the current terms and conditions of the Issuer Fee Discount.
- for my account to be linked to the other party detailed on this application for the purpose of calculating the Issuer Fee.
- to Suncorp collecting, using and disclosing my personal information, including sensitive and health information if applicable, in accordance with the Suncorp Privacy Policy, a copy of which may be obtained by calling **13 11 55**, contacting us at **suncorp.com.au** or by visiting any of our branches.

Signature: **X**

Date: / /

## Investor 2

Name of Investor:

Date of Birth: / /

Account Number(s): (if applicable)	Personal Superannuation	Pension	Term Allocated Pension
	Personal Superannuation	Pension	Term Allocated Pension
	Personal Superannuation	Pension	Term Allocated Pension

Relationship – i.e. husband, wife, sibling

### Declaration

I acknowledge and agree:

- I have read the current terms and conditions of the Issuer Fee Discount.
- for my account to be linked to the other party detailed on this application for the purpose of calculating the Issuer Fee.
- to Suncorp collecting, using and disclosing my personal information, including sensitive and health information if applicable, in accordance with the Suncorp Privacy Policy, a copy of which may be obtained by calling **13 11 55**, contacting us at **suncorp.com.au** or by visiting any of our branches.

Signature: **X**

Date: / /

## Terms and Conditions

- Members applying to link accounts for the purposes of calculating the issuer fee must hold multiple accounts and/or be immediate family members.
- The Issuer Fee Discount request can be rejected and a linking can be cancelled at any time.
- The Issuer Fee Discount will only apply if at the end of the month the nominated accounts are linked.

\* Suncorp Easy Super accounts are inclusive of Suncorp Easy Super Pension, Suncorp Easy Super Term Allocated Pension and Suncorp Easy Super Personal Superannuation only.