

# Suncorp Easy Super Employer Sponsored – Member Change of Options Form



(For plans commencing before 24 June 2002)

This form replaces the existing Member Change of Options Form in the current Suncorp Easy Super Employer Sponsored PDS dated 9 June 2006.

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Please return to Wealth Administration Centre (LS004) GPO Box 1453 Brisbane QLD 4001

## Members' Details

Member No.: \_\_\_\_\_ Given name: \_\_\_\_\_ Surname: \_\_\_\_\_

Employer Name (if applicable): \_\_\_\_\_ Plan Number: \_\_\_\_\_

## 1. Investments

Do you want to alter your investment strategy?: Yes  continue No  go to **2**

Are you currently invested in Suncorp Easy Super?: Yes  go to **A** No  continue

Are you currently invested in the former Metway Super Options but would like to switch to Suncorp Easy Super?: Yes  go to **A** On switching to Suncorp Easy Super investment options, you will become a standard Suncorp Easy Super member. This will affect the fees payable and other conditions. Please note that you will no longer be able to invest in the Former Metway Super investment options. For more information, please call 13 11 55, and ask for "Life and Super" at the voice prompt.

No  You need to complete the Member Change of Options Form for former Metway Super members.

To restructure your account investments and nominate a future contribution strategy, write the percentage/s next to the investment option/s you have chosen in the application columns.

## A.

Write the percentage/s of the contributions to be invested next to the investment option/s you want to invest in.

Risk Comfort Level	Investor Type	Opening Investment Options	Investment Code	Move my current balance to %	Apply all future contributions to %
1.	Conservative	Suncorp Cash	ES06		
		Suncorp Capital Guaranteed	ES01		
		Suncorp Capital Guaranteed Cash Plus	ES05		
		Blackrock Wholesale International Bond Fund	ESE13		
2.	Moderately Conservative	Suncorp Capital Stable	ES03		
		Suncorp – Intech MM Conservative Selection	ESI03		
		ING Diversified High Yield Trust	ESE31		
		Legg Mason Australian Bond Trust	ESE12		
		Principal Global Strategic Income Fund	ESE32		
3.	Balanced	UBS Defensive Investment Fund	ESE11		
		Suncorp – Intech MM Balanced Selection	ESI04		
4.	Growth	Suncorp Balanced	ES02		
		Suncorp – Intech MM Growth Selection	ESI05		
		Colonial First State Wholesale Diversified Fund	ESE03		
		Credit Suisse Capital Growth Fund	ESE05		
		Legg Mason Property Securities Trust	ESE22		
		Blackrock Property Securities Fund	ESE23		
		Perpetual's Wholesale Balanced Growth Fund	ESE15		
RREEF Paladin Property Securities Fund	ESE06				

## A. (continued)

Write the percentage/s of the contributions to be invested next to the investment option/s you want to invest in.

Risk Comfort Level	Investor Type	Opening Investment Options	Investment Code	Move my current balance to %	Apply all future contributions to %		
5.	High Growth	Suncorp Growth	ES09				
		Suncorp Imputation	ES12				
		Suncorp Australian Equities	ES10				
		Suncorp Global Shares	ES11				
		Suncorp – Intech MM High Growth Selection	ESI06				
		Suncorp – Intech MM Australian Equities	ESI01				
		Suncorp – Intech MM International Equities	ESI02				
		Advance Australian Smaller Companies Fund	ESE24				
		Advance International Sharemarket Fund – Wholesale Units	ESE01				
		AMP Capital Investors Equity Fund – Class A	ESE02				
		AXA Wholesale Global Equity – Value Fund	ESE21				
		Colonial First State Wholesale Geared Share Fund	ESE04				
		Credit Suisse International Shares Fund	ESE20				
		Custom Choice Boutique Australian Share Portfolio	ESE25				
		Goldman Sachs JBVere Hedged Global Flex Fund	ESE30				
		Aberdeen Australian Equities Fund	ESE17				
		Aberdeen Australian Small Companies Fund	ESE27				
		ING Wholesale Industrial Fund	ESE16				
		Perpetual's Wholesale Industrial Fund	ESE08				
		Platinum International Fund	ESE28				
		UBS Australian Share Fund	ESE18				
		Zurich Investments Unhedged Global Thematic Share Fund	ESE33				
		BT Wholesale Imputation Fund	ESE36				
		Perennial Growth Shares Wholesale Trust	ESE35				
		Perpetual's Wholesale Geared Australian Fund	ESE38				
		Challenger Wholesale Australian Share Fund	ESE37				
		Tyndall Australian Share Wholesale Portfolio	ESE34				
		<b>TOTAL (must equal 100%)</b>				<b>100%</b>	<b>100%</b>

\*This investment option is only available to members of plans which commenced prior to 1 February 1999.

If the total percentage/s do not equal 100% changes will not be made until a correctly completed form is received.

## 2. Insurance

Do you want to alter your insurance cover?:

No  go to **4**

Yes, add or increase insurance  continue

Yes, cancel my insurance  go to **4**

If you are adding or increasing cover, medical evidence may need to be provided. Please contact your financial adviser who can advise what information may be required for your situation.

Type of cover required: Death & TPD  Death Only  SCI  (if available)

Level of cover required: \$

### 3. Declaration

- I declare I have received advice from my financial planner and have chosen to vary my options as specified. I have received a Statement of Advice and signed an Authority to Proceed, OR
- I understand that: a) if I have not provided all information requested by my financial planner; or  
b) if I have chosen to purchase a plan that differs from my financial planner's recommendation; or  
c) if I have not been given any financial advice and have not undertaken a needs analysis; then I may be making financial commitments to a plan that may not be appropriate to my needs and objectives.
- I understand that for each investment option, other than the nine Suncorp investment options, one or more PDSs for the financial products underlying that option are available from the website [www.suncorp.com.au](http://www.suncorp.com.au) or by contacting Suncorp, and I consent to obtaining a copy of these PDSs by downloading them from this website or by contacting Suncorp to obtain a printed version.
- The investment choices directed above have been made after reading the current Suncorp Easy Super Employer Sponsored PDS and the PDSs for the underlying financial products for each of the relevant investment options (other than the nine Suncorp investment options listed on page 3 of the SPDS).
- I acknowledge that, when contributions are paid for me into one or more investment options, I may not have obtained the most recent PDS for the underlying financial product for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDSs for those underlying financial products.
- I consent to obtaining notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS for the underlying financial product for each investment option by downloading the information from the website [www.suncorp.com.au](http://www.suncorp.com.au).
- I understand that a change of investment requests successfully submitted and received by 4.00pm Eastern Standard Time (EST) on a Queensland Business Day will be processed using the effective unit entry and exit prices and interest rates (where applicable) for the second Queensland Business Day following the day the request is received. Change of investment requests successfully submitted and received after 4.00pm EST, or on a non-Queensland Business Day will be treated as having been before 4.00pm EST on the next Queensland Business Day. A change in investment strategy will be processed within 5 Queensland Business Days.

By signing this application, I agree to Suncorp Life & Superannuation Limited and the Trustee of Suncorp Easy Super collecting, using and disclosing my personal information, including sensitive information if applicable, in accordance with the Privacy Statement included in this document and the Suncorp Privacy Policy.

**Please do not send product related material on the Suncorp range of financial products and services.**

### 4. Member certification

I certify that the information provided by me is true and accurate.

Member's signature: **X**

Date: / /

If you require any assistance completing this form please call on 13 11 55 and ask for 'Life and Super'.

### Financial Planner Use Only

SOA  Meets Minimums

ATP  DDR Form

Financial Planner signature:

Date: