

Suncorp Easy Super Employer Sponsored – Application for Spouse Membership



(For plans commencing after 24 June 2002)

WC

1. Spouse Member Details

Title: Mr Mrs Miss Ms Dr/Other

Surname: _____

Given Names: _____

Residential Address (must provide): _____ State: _____ Postcode: _____

Postal Address (optional): _____ State: _____ Postcode: _____

Occupation: _____

Telephone: _____ Date of Birth: / /

Tax File Number

Please note, there are taxation and other consequences for not providing your Tax File Number and in certain circumstances applications without a Tax File Number may be returned. Please refer to page 11 of the SPDS.

2. Existing Member's Details

Full Name: _____

Current Member Number: _____

Spouse definition requirements are met (refer to page 59 of the PDS) Yes No

3. Joining the Plan

I hereby apply for membership to Suncorp Easy Super Employer Sponsored and acknowledge that:

- a) I will be bound by the Trust Deed and Rules of Easy Super Employer Sponsored;
- b) I have received a copy of the current PDS which provides details of the Easy Super Employer Sponsored product and any benefit entitlements.

4. Contributions

I acknowledge that my average contributions must be at least \$1,800 per annum each year or my initial rollover must be at least \$5,000.

Please note: The account should have a minimum balance of \$2,000 if contributions cease, otherwise this benefit may transfer to the eligible rollover fund (refer to page 66 of the PDS).

5. Insurance

Spouse members are eligible to apply for insurance cover under Suncorp Easy Super Employer Sponsored (refer to pages 41-51 of the PDS). Conditions apply.

Do you want to add insurance cover? No Go to Part 6. Yes Go to the next question

Please indicate which type of cover you require.

Death Only Complete Part 5A or Death and TPD Complete Part 5A

5A. Complete if you have indicated you want Death Only or Death & TPD Cover

This benefit will be paid as a lump sum amount. There are two options for calculating the amount. (Complete only one.)

Option 1 – Fixed Sum Insured \$ _____ Option 2 – Units of cover per week (Min \$1 pw) \$ _____

6. Investment Choice

You can alter your investment choice at any time. There is no limit to the number of switches you can complete and there is no charge to switch.

For each investment option, other than the nine Suncorp investment options, PDSs for the financial products underlying that option are available free of charge. Copies can be downloaded from the website – www.suncorp.com.au or you can contact Suncorp on 13 11 55 to obtain a printed version. Please ensure that, prior to selecting an investment option, you have read both the Suncorp Easy Super Employer Sponsored PDS and the PDSs for the financial products underlying that option.

Write the percentage/s of the contributions to be invested next to the investment option/s you want to invest in.

Risk Comfort Level	Investor Type	Investment Options	Investment code	Allocation %		
1.	Conservative	Suncorp Cash	ES06			
		Suncorp Capital Guaranteed	ES01			
		Suncorp Capital Guaranteed Cash Plus	ES05			
		AXA Wholesale Australian Monthly Income Fund	ESE14			
		BlackRock Wholesale International Bond Fund	ESE13			
2.	Moderately Conservative	Suncorp Capital Stable	ES03			
		Suncorp – Intech MM Conservative Selection	ESI03			
		Challenger High Yield Fund	ESE26			
		ING Diversified High Yield Trust	ESE31			
		Legg Mason Australian Bond Trust	ESE12			
		Principal Global Strategic Income Fund	ESE32			
3.	Balanced	UBS Defensive Investment Fund	ESE11			
		Suncorp – Intech MM Balanced Selection	ESI04			
4.	Growth	Suncorp Balanced	ES02			
		Suncorp – Intech MM Growth Selection	ESI05			
		APN Property for Income Fund No. 2	ESE29			
		Colonial First State Wholesale Diversified Fund	ESE03			
		Credit Suisse Capital Growth Fund	ESE05			
		Legg Mason Property Securities Trust	ESE22			
		BlackRock Property Securities Fund	ESE23			
		Perpetual's Wholesale Balanced Growth Fund	ESE15			
		RREEF Paladin Property Securities Fund	ESE06			
		5.	High Growth	Suncorp Growth	ES09	
				Suncorp Imputation	ES12	
				Suncorp Australian Equities	ES10	
				Suncorp Global Shares	ES11	
Suncorp – Intech MM High Growth Selection	ESI06					
Suncorp – Intech MM Australian Equities	ESI01					
Suncorp – Intech MM International Equities	ESI02					
Advance Australian Smaller Companies Fund	ESE24					
Advance International Sharemarket Fund – Wholesale Units	ESE01					
AMP Capital Investors Equity Fund – Class A	ESE02					
AXA Wholesale Global Equity – Value Fund	ESE21					
Colonial First State Wholesale Geared Share Fund	ESE04					
Credit Suisse International Shares Fund	ESE20					
Custom Choice Boutique Australian Share Portfolio	ESE25					
Goldman Sachs JBWere Hedged Global Flex Fund	ESE30					
Aberdeen Australian Equities Fund	ESE17					
Aberdeen Australian Small Companies Fund	ESE27					
ING Wholesale Industrial Fund	ESE16					
Perpetual's Wholesale Industrial Fund	ESE08					
Platinum International Fund	ESE28					
UBS Australian Share Fund	ESE18					
Zurich Investments Unhedged Global Thematic Share Fund	ESE33					
BT Wholesale Imputation Fund	ESE36					
Perennial Growth Shares Wholesale Trust	ESE35					
Perpetual's Wholesale Geared Australian Fund	ESE38					
Challenger Wholesale Australian Share Fund	ESE37					
Tyndall Australian Share Wholesale Portfolio	ESE34					
				100%		

Please note: If no option is selected above, or the total does not equal 100%, the employer default option will apply. If your spouse's employer has not nominated a default option the Easy Super Employer Sponsored default of 100% Suncorp Balanced will apply.

7. Privacy Statement

Suncorp is an Allfinanz group offering many different categories of financial products and services in banking, insurance, investments, and advice on financial services. We need to collect personal information from our customers so we can:

- Set up and administer a product for the customer,
- Determine a customer's requirements and provide the appropriate product or service,
- Assess a claim made by a customer under one or more of our products,
- Assess our customers and their needs,
- Improve our financial products and services.

Without this information, we cannot provide the product or service. **Protecting the privacy of our customers is a key part of our normal operations.** We may also be required by taxation or superannuation law to collect your personal information.

As one of a number of companies that form the Suncorp Group, we provide personal information about a customer to all the related companies within this group. We do not disclose personal information to any outside third party organisation, unless we are required to do so by law or it is contracted to the Suncorp Group to provide administrative services or activities on our behalf. In this case, we make sure that the third party is bound by the same privacy rules we follow.

Sometimes, Suncorp might use personal information to make product related material on a range of financial products and services available to our customers. A customer may elect not to receive product-related material by indicating below.

A customer may:

- change their mind at any time about receiving product-related material;
- access the personal information that we hold about them;
- get more information about Suncorp; or
- obtain a copy of our Privacy Policy.

by calling 13 11 55, or contacting us at suncorp.com.au or by visiting any of our branches.

8. Declaration

By signing this application, I agree to Suncorp Life & Superannuation Limited and the Trustee collecting, using and disclosing my personal information, including sensitive and health information if applicable, in accordance with the Privacy Statement included in this document and the Suncorp Privacy Policy.

I acknowledge and agree that I will be bound by the terms and conditions of the Trust Deed and Rules that govern this Plan, and where applicable I confirm that:

- I am an Eligible spouse as defined in the PDS (as amended in the SPDS dated 6 October 2008).
- I have received and accepted this offer in Australia.
- I understand that for each investment option, other than the nine Suncorp investment options, one or more PDSs for the financial products underlying that option are available from the website www.suncorp.com.au or by contacting Suncorp, and I consent to obtaining a copy of these PDSs by downloading them from this website or by contacting Suncorp to obtain a printed version.
- The investment choices directed above have been made after reading the current Suncorp Easy Super Employer Sponsored Member PDS and the PDSs for the underlying financial products for each of the relevant investment options (other than the nine Suncorp investment options listed on page 3 of the SPDS).
- I acknowledge that, when contributions are paid for me into one or more investment options, I may not have obtained the most recent PDS for the underlying financial product for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDSs for those underlying financial products.
- I consent to obtaining notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS for the underlying financial product for each investment option by downloading the information from the website www.suncorp.com.au.

Please do not send product-related material on the Suncorp range of financial products and services.

Signature of Spouse Member: **X**

Date: / /

Signature of Current Member: **X**

Date: / /

Now forward to: Wealth Administration Centre (LS004), GPO Box 1453 Brisbane 4001

Suncorp Portfolio Services Limited ("SPSL") ABN 61 063 427 958, AFSL 237905 is the Trustee of the Fund. An interest in the Fund is not a bank deposit or other bank liability and is subject to investment risk, including possible delays in repayment and loss of income and principal invested, except as otherwise stated. Suncorp-Metway Ltd ABN 66 010 831 722 ("SML") and its subsidiaries and related companies (excluding SPSL) do not guarantee the obligations of SPSL. SML and its subsidiaries and related companies (including SPSL) do not guarantee the repayment of capital or investment performance of the Fund except as otherwise stated in the PDS.