

Suncorp Easy Super Employer Sponsored – Member Change of Options Form



This form replaces the existing Member Change of Options Form in the current Suncorp Easy Super Employer Sponsored PDS dated 9 June 2006.

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Please return to Wealth Administration Centre (LS004) GPO Box 1453 Brisbane Qld 4001

Members' Details

Member No.: _____ Given name: _____ Surname: _____
Employer Name (if applicable): _____ Plan Number: _____

1. Investments

Do you want to alter your investment strategy?: Yes please continue No go to 2

A. To alter your investment strategy for your current account balance and/or future contributions please write the percentage/s next to the investment option/s you have chosen in applicable columns.

Risk Comfort Level	Investor Type	Opening Investment Options	Investment Code	Move my current balance to %	Apply all future contributions to %		
1.	Conservative	Suncorp Cash	ES06				
		Suncorp Capital Guaranteed	ES01				
		Suncorp Capital Guaranteed Cash Plus	ES05				
		Blackrock Wholesale International Bond Fund	ESE13				
2.	Moderately Conservative	Suncorp Capital Stable	ES03				
		Suncorp – Intech MM Conservative Selection	ESI03				
		ING Diversified High Yield Trust	ESE31				
		Legg Mason Australian Bond Trust	ESE12				
		Principal Global Strategic Income Fund	ESE32				
		UBS Defensive Investment Fund	ESE11				
3.	Balanced	Suncorp – Intech MM Balanced Selection	ESI04				
4.	Growth	Suncorp Balanced	ES02				
		Suncorp – Intech MM Growth Selection	ESI05				
		Colonial First State Wholesale Diversified Fund	ESE03				
		Credit Suisse Capital Growth Fund	ESE05				
		Legg Mason Property Securities Trust	ESE22				
		Blackrock Property Securities Fund	ESE23				
		Perpetual's Wholesale Balanced Growth Fund	ESE15				
		RREEF Paladin Property Securities Fund	ESE06				
		5.	High Growth	Suncorp Growth	ES09		
				Suncorp Imputation	ES12		
				Suncorp Australian Equities	ES10		
				Suncorp Global Shares	ES11		
				Suncorp – Intech MM High Growth Selection	ESI06		
Suncorp – Intech MM Australian Equities	ESI01						
Suncorp – Intech MM International Equities	ESI02						
Advance Australian Smaller Companies Fund	ESE24						
Advance International Sharemarket Fund – Wholesale Units	ESE01						
AMP Capital Investors Equity Fund – Class A	ESE02						
AXA Wholesale Global Equity – Value Fund	ESE21						
Colonial First State Wholesale Geared Share Fund	ESE04						
Credit Suisse International Shares Fund	ESE20						
Custom Choice Boutique Australian Share Portfolio	ESE25						
Goldman Sachs JBWere Hedged Global Flex Fund	ESE30						
Aberdeen Australian Equities Fund	ESE17						
Aberdeen Australian Small Companies Fund	ESE27						

1. Investments (continued)

Risk Comfort Level	Investor Type	Opening Investment Options	Investment Code	Move my current balance to %	Apply all future contributions to %
		ING Wholesale Industrial Fund	ESE16		
		Perpetual's Wholesale Industrial Fund	ESE08		
		Platinum International Fund	ESE28		
		UBS Australian Share Fund	ESE18		
		Zurich Investments Unhedged Global Thematic Share Fund	ESE33		
		BT Wholesale Imputation Fund	ESE36		
		Perennial Growth Shares Wholesale Trust	ESE35		
		Perpetual's Wholesale Geared Australian Fund	ESE38		
		Challenger Wholesale Australian Share Fund	ESE37		
		Tyndall Australian Share Wholesale Portfolio	ESE34		
TOTAL (must equal 100%)				100%	100%

If you do not nominate how future contributions are to be applied they will be allocated as per your previous nomination.

2. Insurance

Do you want to alter your insurance cover?:

No go to **4**

Yes, add or increase insurance please continue

Yes, cancel my insurance go to **4**

If you are adding or increasing cover, medical evidence may need to be provided. Please contact your financial adviser who can advise what information may be required for your situation.

Type of cover required: Death & TPD Death Only SCI (if available)

Total level of cover required? \$

3. Declaration

- I declare I have received advice from my financial planner and have chosen to vary my options as specified. I have received a Statement of Advice and signed an Authority to Proceed, OR
- I understand that: a) if I have not provided all information requested by my financial planner; or b) if I have chosen to purchase a plan that differs from my financial planner's recommendation; or c) if I have not been given any financial advice and have not undertaken a needs analysis; then I may be making financial commitments to a plan that may not be appropriate to my needs and objectives.
- I understand that for each investment option, other than the nine Suncorp investment options, one or more PDSs for the financial products underlying that option are available from the website www.suncorp.com.au or by contacting Suncorp, and I consent to obtaining a copy of these PDSs by downloading them from this website or by contacting Suncorp to obtain a printed version.
- The investment choices directed above have been made after reading the current Suncorp Easy Super Employer Sponsored PDS and the PDSs for the underlying financial products for each of the relevant investment options (other than the nine Suncorp investment options listed on page 3 of the SPDS).
- I acknowledge that, when contributions are paid for me into one or more investment options, I may not have obtained the most recent PDS for the underlying financial product for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDSs for those underlying financial products.
- I consent to obtaining notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS for the underlying financial product for each investment option by downloading the information from the website www.suncorp.com.au.
- I understand that a change of investment requests successfully submitted and received by 4.00pm Eastern Standard Time (EST) on a Queensland Business Day will be processed using the effective unit entry and exit prices and interest rates (where applicable) for the second Queensland Business Day following the day the request is received. Change of investment requests successfully submitted and received after 4.00pm EST, or on a non-Queensland Business Day will be treated as having been before 4.00pm EST on the next Queensland Business Day. A change in investment strategy will be processed within 5 Queensland Business Days.

By signing this application, I agree to Suncorp Life & Superannuation Limited and the Trustee of Suncorp Easy Super collecting, using and disclosing my personal information, including sensitive information if applicable, in accordance with the Privacy Statement included in this document and the Suncorp Privacy Policy.

Please do not send product related material on the Suncorp range of financial products and services.

4. Member certification

I certify that the information provided by me is true and accurate.

Member's Signature: **X**

Date: / /

Financial Planner Use Only

SOA Meets Minimums

ATP DDR Form

Financial Planner signature:

Date: