

Suncorp Easy Super Former Metway -Member Change of Options Form



Please return to Wealth Administration Centre (LS004) GPO Box 1453 Brisbane Qld 4001

WC Number

Member Number:

Plan No.:

Given Names:

Surname:

1. Investments

Do you want to alter your investment strategy? Yes continue No go to 2

Do you want to invest in Suncorp Easy Super? Yes Call **13 11 55** and ask for 'Life and Super' at the voice prompt.
No continue

Write the percentage of assets and future contributions to be invested next to the investment option/s you nominate. Total must equal 100%.
If the total does not equal 100% changes will not be made until a correctly completed form is received.

Former Metway Super Options	Move my current balance to: (%)	Apply all future contributions to: (%)
Suncorp Cash No. 6	<input type="text"/>	<input type="text"/>
Suncorp Capital Stable No. 7	<input type="text"/>	<input type="text"/>
Suncorp Balanced No. 8	<input type="text"/>	<input type="text"/>
Suncorp High Equity No. 9	<input type="text"/>	<input type="text"/>
TOTAL (Total must equal 100%)	100%	100%

2. Insurance

Do you want to cancel your current insurance cover? Yes go to 3
No continue

If you would like to alter your existing insurance cover or add insurance to your account, you will need to become a standard Suncorp Easy Super member. This will affect the fees payable and other conditions. Please note that on becoming a standard Suncorp Easy Super member, you will no longer be able to invest in the above Former Metway Super investment options. For more information, please call 13 11 55 and ask for 'Life and Super' at the voice prompt.

3. Declaration

- I declare I have received advice from my financial planner and have chosen to vary my options as specified. I have received a Statement of Advice and signed an Authority to Proceed, OR
- I understand that: a) if I have not provided all information requested by my financial planner; or
b) if I have chosen to purchase a plan that differs from my financial planner's recommendation; or
c) if I have not been given any financial advice and have not undertaken a needs analysis;
then I may be making financial commitments to a plan that may not be appropriate to my needs and objectives.

By signing this application, I agree to Suncorp Life & Superannuation Limited and the Trustee collecting, using and disclosing my personal information, including sensitive information if applicable, in accordance with the Suncorp Privacy Policy, a copy of which may be obtained by calling 13 11 55, contacting us at suncorp.com.au or by visiting any of our branches.

Please do not send product related material on the Suncorp range of financial products and services

4. Member certification

I certify that the information provided by me is true and accurate.

Member's signature:

Date:

If you require any assistance completing this form please call on 13 11 55 and ask for 'Life and Super'.

Financial Planner Use Only

SOA Meets Minimums
ATP DDR Form

Financial Planner signature:

Date: