

# Suncorp WealthSmart®

## Change of adviser fees form



Issued 3 December 2012

Suncorp Portfolio Services Limited (Trustee)  
ABN 61 063 427 958 AFSL 237905 RSE L0002059

**Please use this form to let us know you've agreed to change your existing fee arrangements with your financial adviser (agreed by us).**

**Please note:** If you're an **employed member of a Suncorp WealthSmart Business Super employer plan**, your employer agrees the ongoing fees applying to your super account with your adviser. You can't change these fees.

**Tips to help you complete this form**

- Use blue or black pen and CAPITAL letters
- Use a cross (X) to mark answer boxes

**Any questions?** If you'd like help completing this form, or if you have any questions, call us on 13 11 55 and ask for 'Super'

### 1. Personal details

Suncorp WealthSmart member number	<input type="text"/>	
Title	<input type="text"/>	
Last name	<input type="text"/>	
Given name(s)	<input type="text"/>	
Date of birth	<input type="text"/>	
Daytime phone number	<input type="text"/>	Mobile <input type="text"/>
Email	<input type="text"/>	

### 2. Adviser details

Suncorp WealthSmart adviser ID	<input type="text"/>	
Last name	<input type="text"/>	
Given name(s)	<input type="text"/>	
Company name	<input type="text"/>	
Licensee name	<input type="text"/>	
Address	<input type="text"/>	
Suburb/Town	<input type="text"/>	
State	Postcode	<input type="text"/>
Daytime phone number	<input type="text"/>	Mobile <input type="text"/>
Email	<input type="text"/>	
<input type="checkbox"/>		

