

Investment change form

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Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958, AFSL 237905, RSE L0002059

Use this form if you're invested in Suncorp Everyday Super's single sector investment options and want to change (switch) only some of your investment



Please don't use this form if:

You're changing your entire account balance, unless it involves switching from an Everyday Super Term Deposit (see the next paragraph). You can do this online.

You're switching (a) part of your balance to or (b) any amount from an Everyday Super Term Deposit. Instead, please use the **Term Deposit investment form** available on everydaysuper.com.au.

Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Use an 'X' to mark answer boxes
- Complete all sections of the form and sign and date on the last page

Have any questions?

If you'd like help completing this form, or if you have any questions, just call us on 1800 191 517. We'll be happy to help.

Important information

Please refer to the current Suncorp Everyday Super Product Disclosure Statement (PDS) (including any documents incorporated by reference) for further information before making a decision.

Personal details

Suncorp Everyday Super account number	<input type="text"/>	(if known)
Title	<input type="text"/>	
Last name	<input type="text"/>	
Given name(s)	<input type="text"/>	
Date of birth	<input type="text"/>	
Daytime phone number	<input type="text"/>	Alternative phone number <input type="text"/>
Email address	<input type="text"/>	

Please switch just some of my current single sector investment options (excluding Everyday Super Term Deposits)

From

To

Switch from investment option

Please tell us which investment option(s) you want to switch out of

Please provide the dollar amount you want to switch out

Or please provide the percentage amount of the investment you want to switch out

Switch to investment option

Please tell us which investment option(s) you want to switch in to

Please provide the dollar amount you want to switch in

Or please provide the percentage amount of the investment you want to switch in

It must be the same method you used on the left (dollar to dollar, or percentage to percentage)

Suncorp Australian Shares Fund	\$ _____	_____ %	Suncorp Australian Shares Fund	\$ _____	_____ %
Suncorp International Shares Fund	\$ _____	_____ %	Suncorp International Shares Fund	\$ _____	_____ %
Suncorp Property Fund	\$ _____	_____ %	Suncorp Property Fund	\$ _____	_____ %
Suncorp Australian Fixed Interest Fund	\$ _____	_____ %	Suncorp Australian Fixed Interest Fund	\$ _____	_____ %
Suncorp Cash Fund	\$ _____	_____ %	Suncorp Cash Fund	\$ _____	_____ %
Total	\$ _____		Total	\$ _____	100 %

You must nominate the same method (dollar or percentage) for both sides of the switch. That means if you nominate a dollar amount when switching out, you must nominate a dollar amount when switching in.

Even though you're only switching part of your account balance, if you're doing it using percentages, the 'switch in' total amount on the right must equal 100% of the amount you switched out.

Declaration and signature

By signing this form, I confirm:

- My investment choices have been made after reading the current PDS (including any documents incorporated by reference)
- I acknowledge, when I make any investment decisions or transact on my account, I may have not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS by downloading the information from your website
- I've read and agree to be bound by the Suncorp privacy policy which is available from your website suncorp.com.au

Signature

Date | d | d | / | m | m | / | y | y | y | y |

Full name

Please note:

- The unit prices you'll receive for your request will depend upon the time and day we receive this form – see the current Suncorp Everyday Super Product Guide for more information
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other members
- Where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction

Where to send the form

Please send the completed form to

Suncorp Everyday Super
GPO Box 2585
Brisbane QLD 4001