

Additional Term Deposit investment form

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Suncorp Portfolio Services Limited (Trustee)
 ABN 61 063 427 958, AFSL 237905, RSE L0002059

Use this form to make an additional Term Deposit investment into your Suncorp Everyday Super account



Important!

There are restrictions on the minimum (\$1,000) and maximum (70% of your account balance) amount you can invest in Everyday Super Term Deposits. Also, you must switch out 100% of your investment in an Everyday Super Term Deposit (you can't partially break it).

Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Use an 'x' to mark answer boxes
- Complete all sections of the form and sign and date on the last page

Please note: You can't make an additional investment into a pension or transition to retirement account using this form. If you'd like to do this, please call us for more information.

Have any questions?

If you'd like help completing this form, or if you have any questions, just call us on 1800 191 517. We'll be happy to help.

Important information

Please refer to the current Suncorp Everyday Super Product Disclosure Statement (PDS) (including any documents incorporated by reference) for further information before making an additional investment.

Personal details

Suncorp Everyday Super account number (if known)

Title

Last name

Given name(s)

Date of birth / /

Daytime phone number Alternative phone number

Email address

Tax File Number (TFN) notification

It's important we have your TFN. While providing your TFN is voluntary, you should know that if you don't provide us your TFN, then:

- We can't accept any after-tax (non-concessional) contributions
- It may be difficult to find and rollover (combine) your super in the future and
- You may pay more tax on pre-tax (concessional) contributions than would otherwise be payable.

For more information, please refer to the current Suncorp Everyday Super PDS.

TFN

