

## Additional Term Deposit investment form

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Suncorp Portfolio Services Limited (Trustee)  
 ABN 61 063 427 958, AFSL 237905, RSE L0002059

### Use this form to make an additional Term Deposit investment into your Suncorp Everyday Super account



#### Important!

There are restrictions on the minimum (\$1,000) and maximum (70% of your account balance) amount you can invest in Everyday Super Term Deposits. Also, you must switch out 100% of your investment in an Everyday Super Term Deposit (you can't partially break it).

#### Tips to help you complete this form

- Use a blue or black pen and write in CAPITAL letters
- Use an 'x' to mark answer boxes
- Complete all sections of the form and sign and date on the last page

**Please note:** You can't make an additional investment into a pension or transition to retirement account using this form. If you'd like to do this, please call us for more information.

#### Have any questions?

If you'd like help completing this form, or if you have any questions, just call us on 1800 191 517. We'll be happy to help.

#### Important information

Please refer to the current Suncorp Everyday Super Product Disclosure Statement (PDS) (including any documents incorporated by reference) for further information before making an additional investment.

### Personal details

Suncorp Everyday Super account number  (if known)

Title

Last name

Given name(s)

Date of birth / /

Daytime phone number  Alternative phone number

Email address

### Tax File Number (TFN) notification

It's important we have your TFN. While providing your TFN is voluntary, you should know that if you don't provide us your TFN, then:

- We can't accept any after-tax (non-concessional) contributions
- It may be difficult to find and rollover (combine) your super in the future and
- You may pay more tax on pre-tax (concessional) contributions than would otherwise be payable.

For more information, please refer to the current Suncorp Everyday Super PDS.

TFN







