

Suncorp Superannuation

Significant event notice register

Suncorp Portfolio Services Limited (the Trustee) has communicated the below significant events to its members during the last two years.

Date	Products affected	Reason	Summary of the notice
19/4/2017	Suncorp Everyday Super®	Product changes	Members in this product experienced several changes including changes to fees, investments, insurance, account functionality and the online experience. A transaction freeze was in place in order to make the changes.
21/3/2017	Suncorp Brighter Super®	Investment option change	Effective 10 March 2017, the buy-sell spread for the Suncorp Australian Shares Index Fund had reduced from +/- 0.18% to +/-0.05%.
6/3/2017	Suncorp Brighter Super®, Suncorp Everyday Super®, Suncorp Employee Superannuation Plan	Investment option change	Effective 10 March 2017, the investment manager of the Suncorp Australian Shares Index Fund, Suncorp Australian Listed Property Index Fund and Suncorp Global Property Index Fund (Australian listed property assets only) has changed from Nikko Asset Management Limited to Blackrock Investment Management (Australia) Limited.
6/3/2017	Suncorp Brighter Super®	Investment option change	Members who hold Accrued Default Amounts (ADA) were transferred to the MySuper compliant Suncorp Lifestage Fund due to legislative changes.
24/10/2016	Suncorp Brighter Super®	Investment option change	Effective 30 May 2016, the investment objective for the Suncorp Australian Listed Property Index Fund changed from the S&P/ASX 300 A-REIT Accumulation Index to the S&P/ASX 200 A-REIT Accumulation Index. Effective 15 Sept 2016, the Investors Mutual Industrial Share Fund changed its name to Investors Mutual All Industrials Share Fund Effective 9 Oct 2016, the Ausbil Australian Emerging Leaders Fund changes its investment fee from 0.56% pa to 0.85% pa.
20/10/2016	Suncorp WealthSmart®, Suncorp Employee Superannuation Plan	Product migration	Members in the impacted products are migrating into a new product called Suncorp Brighter Super. This may result in changes to fees, investments, insurance, account functionality and the online experience. A transaction freeze was in place in order to make the changes.
9/10/2016	Suncorp Brighter Super®	Investment option change	The Ausbil Australian Emerging Leaders Fund has changed the investment fee from 0.56% pa to 0.85% pa.
15/9/2016	Suncorp Brighter Super®, Suncorp WealthSmart® Suncorp Employee Superannuation Plan	Investment option change	Investors Mutual is changing the name of the Investors Mutual Industrial Share Fund to Investors Mutual All Industrials Share Fund.
20/6/2016	Suncorp WealthSmart®, Suncorp Everyday Super®, Suncorp Employee Superannuation Plan	Term Deposit closure	Suncorp WealthSmart and Everyday Super Term Deposits are closed to new investments. Members who have a term deposit opened before 20 June 2016 will have no change to that term deposit, but will not be able to reinvest in a new term deposit.
8/6/2016	Suncorp WealthSmart®, Suncorp Brighter Super®, Suncorp Employee Superannuation Plan.	Change of investment mix	Effective 16 May 2016, the Perpetual Wholesale Industrial Share Fund has had a change of investment mix to reflect that it can now invest up to 10% of its assets in international shares.
8/6/2016	Suncorp WealthSmart®, Suncorp Brighter Super®, Suncorp Employee Superannuation Plan.	Change of investment mix	Effective 16 May 2016, the Perpetual Wholesale Industrial Share Fund has had a change of investment mix to reflect that it can now invest up to 10% of its assets in international shares.

Date	Products affected	Reason	Summary of the notice
18/12/2015	Suncorp Everyday Super®, Suncorp WealthSmart®, Suncorp Employee Superannuation Plan	Disclosure change	Minor changes have been made to the Duty of Disclosure for the affected products.
1/11/2015	Suncorp Everyday Super®, Suncorp WealthSmart®, Suncorp Employee Superannuation Plan	Investment option change	The Strategic Asset Allocations and Standard Risk Measure for the Suncorp Lifestage Fund have changed.
1/11/2015	Suncorp Everyday Super®, Suncorp WealthSmart®, Suncorp Employee Superannuation Plan	Investment option change	Changes have been made to the Suncorp Diversified Portfolios. These changes include: name, investment strategy, strategic asset allocations, standard risk measure and investment time horizon.

Buy/sell spreads for investment options change from time to time. All current buy/sell spreads are disclosed in the monthly performance reports found [here](#).

Important disclosure

Suncorp Portfolio Services Limited (Trustee) (ABN 61 063 427 958, AFSL 237905, RSE Licence No L0002059) and Suncorp Life & Superannuation Limited (SLSL) (ABN 87 073 979 530, AFSL 229880) are related bodies corporate of Suncorp-Metway Limited (Suncorp) (ABN 66 010 831 722). The obligations of the Trustee and SLSL are not guaranteed by any other company within the Suncorp Group.

This summary was issued by the Trustee on 14/8/2017 and updates the following products:

- Suncorp Everyday Super®
- Suncorp Employee Superannuation Plan
- Suncorp Brighter Super®
- Suncorp Brighter Super® for business
- Suncorp Brighter Super® pension