

# Asteron Life Superannuation

## Significant event notice register



Suncorp Portfolio Services Limited (the Trustee) has communicated the below significant events to its members during the last two years.

Date	Products affected	Reason	Summary of the notice
9/5/2017	Connelly Temple CPI Pension, CT Lifetime Pension, Connelly Temple Lifetime Allocated Pension, Partnership CPI Pension Plan, Partnership Lifetime Pension Plan, AMSF Complying Term Pension Plan, AMSF Complying Lifetime Pension Plan	Product migration	Members in the impacted products are migrating into a new product called the Suncorp Classic Pension. This may result in changes to fees, account functionality and death benefit nominations. A transaction freeze was in place in order to make the changes.
5/5/2017	Connelly Temple Pooled Superannuation Trust (CT PST)	Product change	The Connelly Temple Pooled Superannuation Trust (CT PST) has been renamed the Suncorp Pooled Superannuation Trust (Suncorp PST). A transaction freeze was in place for a short period.
21/4/2017	Optimum Allocated Annuity	Product migration	The Optimum Allocated Annuity has been renamed the Suncorp Allocated Annuity. There may also be some changes to fees, commission arrangements, investments, payment options and account functionality. A transaction freeze was in place in order to make the changes.
10/4/2017	Optimum Corporate Super, Optimum Personal, Optimum Professional, Promina Corporate Superannuation Plan, Workforce Superannuation	Product migration	Members in the impacted products are migrating into a new product called Suncorp Brighter Super. This may result in changes to fees, investments, insurance, account functionality and the online experience. A transaction freeze was in place in order to make the transfer.
6/3/2017	Optimum Corporate Super, Optimum Personal Super, Optimum Professional Superannuation Savings, Optimum Professional Allocated Pension	Investment option change	Effective 1 February 2017, the name of the Morningstar Aggressive Real Return Fund has changed to Morningstar Multi Asset Real Return Fund. The fund's return objective, investment strategy and asset allocation ranges have also changed.
6/3/2017	Optimum Corporate Superannuation, Workforce Superannuation Corporate	Investment option change	Members who hold Accrued Default Amounts (ADA) were transferred to the MySuper compliant Suncorp Lifestage Fund due to legislative changes.

Date	Products affected	Reason	Summary of the notice
20/10/2016	Connelly Temple, INVESCO, Partnership	Product migration	Members in the impacted products are migrating into a new product called Suncorp Brighter Super. This may result in changes to fees, investments, insurance, account functionality and the online experience. This is also a transaction freeze in place during the transfer.
8/6/2016	Optimum Corporate Super, Optimum Personal Super, Optimum Professional Superannuation Savings Plan, Optimum Professional Allocated Pension	Change of Investment Mix	Effective 16 May 2016, the Perpetual Wholesale Industrial Share Fund has had a change of investment mix to reflect that it can now invest up to 10% of its assets in international shares.
1/6/2016	Optimum Corporate Super	Change of Strategic Asset Allocation	Effective 30 May 2016, the diversified Standard Pacific Funds have had a change of strategic asset allocation (SAA) and ranges.
18/12/2015	Optimum Super, Connelly Temple, Partnership and Workforce Superannuation	Disclosure change	Minor changes have been made to the Duty of Disclosure for the affected products.
31/10/2015	Optimum Corporate Super, Connelly Temple Super Savings Plan, Connelly Temple Employer Super Plan, Connelly Temple Workforce Retirement Plan, Partnership Superannuation Plan and Workforce Superannuation.	Investment option change	Effective 1 Nov 2015, the Strategic Asset Allocations for the Suncorp Lifestage Fund has changed.
9/10/2015	Optimum Super, Optimum Professional, Connelly Temple	Investment Option change	Effective 9 Oct 2015, changes have been made to the Ibbotson WS Trusts. The changes include name, investment objective, investment strategy, strategic asset allocation, current risk measure, and investment time horizon.
14/9/2015	Invesco Accumulation Plan, Invesco Lifestyle Retirement Plan	Investment Option Change	The Suncorp Growth Portfolio is now available in the Invesco Accumulation Plan and Invesco Lifestyle Retirement Plan. The Suncorp Conservative Portfolio is now available in the Invesco Lifestyle Retirement Plan only.
15/9/2016	Optimum Super (including Promina Staff Superannuation Plan), Optimum Professional	Investment option change	Investors Mutual is changing the name of the Investors Mutual Industrial Share Fund to Investors Mutual All Industrials Share Fund.

As all Optimum, Workforce and Partnership members have been transferred to Suncorp products, please refer to the Suncorp Superannuation Significant Event Notice Register for details of any future significant events.

Buy/sell spreads for investment options change from time to time. All current buy/sell spreads are disclosed in the monthly performance reports found [here](#).

**Important disclosure**

Suncorp Portfolio Services Limited (Trustee) (ABN 61 063 427 958, AFSL 237905, RSE Licence No L0002059) and Suncorp Life & Superannuation Limited (SLSL) (ABN 87 073 979 530, AFSL 229880) are related bodies corporate of Suncorp-Metway Limited (Suncorp) (ABN 66 010 831 722).

This summary was issued by the Trustee on 14/8/2017 and updates the following products:

- AMSF Complying Lifetime Pension Plan
- AMSF Complying Term Pension Plan
- Connelly Temple CPI Pension
- Connelly Temple Employer Superannuation Plan
- Connelly Temple Lifetime Allocated Pension
- Connelly Temple Super Savings Plan
- CT Lifetime Pension
- Optimum Allocated Annuity
- Optimum Corporate for Standard Pacific
- Optimum Corporate Superannuation
- Optimum Pooled Superannuation Trust
- Partnership CPI Pension Plan
- Partnership Lifetime Pension Plan
- Partnership Superannuation Plan
- Workforce Superannuation Corporate
- Workforce Superannuation Personal