

Suncorp WealthSmart[®] Product Update

Issued 18 September 2013

The following investment options have been updated:

- Suncorp diversified portfolios - asset allocation ranges
- Ibbotson Australian Shares Active Trust - investment objective and timeframe
- Ausbil Australian Emerging Leader Fund - performance fee benchmark

Please read on for more information about these changes.

Changes to Suncorp diversified portfolios

Effective 18 September 2013, the use of strategic asset allocations (SAAs) have been removed and changes have been made to the asset allocation ranges of the Suncorp diversified portfolios. The new ranges are set out below.

Asset class	Suncorp Secure Portfolio		Suncorp Conservative Portfolio	
	Current range (%)	New range (%)	Current range (%)	New range (%)
Australian shares	0-10	0-10	0-30	0-30
International shares	0-10	0-10	0-25	0-30
Australian property securities	0-10	0-10	0-15	0-15
International property securities	0-10	0-10	0-15	0-15
Global infrastructure	0-10	0-10	0-10	0-10
Australian bonds	0-20	0-20	0-30	0-30
International bonds (hedged)	0-20	0-20	0-30	0-30
Global inflation-linked securities (hedged)	0-15	0-15	0-20	0-20
Cash	65-90	65-100	10-40	10-70
Alternative investments	0-10	0-10	0-25	0-25

Asset class	Suncorp Balanced Portfolio		Suncorp Growth Portfolio	
	Current range (%)	New range (%)	Current range (%)	New range (%)
Australian shares	10-40	0-45	15-45	0-60
International shares	0-30	0-45	0-45	0-60
Australian property securities	0-20	0-20	0-20	0-25
International property securities	0-20	0-20	0-20	0-25
Global infrastructure	0-10	0-15	0-15	0-20
Australian bonds	0-30	0-30	0-20	0-20
International bonds (hedged)	0-30	0-30	0-20	0-20
Global inflation-linked securities (hedged)	0-15	0-20	0-15	0-15
Cash	0-30	0-55	0-25	0-45
Alternative investments	0-25	0-25	0-25	0-25

Asset class	Suncorp High Growth Portfolio	
	Current range (%)	New range (%)
Australian shares	20-70	0-70
International shares	0-60	0-70
Australian property securities	0-30	0-30
International property securities	0-30	0-30
Global infrastructure	0-20	0-20
Australian bonds	0-10	0-10
International bonds (hedged)	0-10	0-10
Global inflation-linked securities (hedged)	0-10	0-10
Cash	0-20	0-20
Alternative investments	0-25	0-35

Changes to Ibbotson Australian Shares Active Trust

Effective 18 September 2013, the investment objective and recommended investment timeframe for the Ibbotson Australian Shares Active Trust has changed. The new objective and timeframe is set out below.

Changes to the investment objective	
Old objective	Aims to maximise outperformance relative to the benchmark (S&P/ASX 300 Accumulation Index) over rolling five year periods, by investing predominantly in listed Australian shares.
New objective	Aims to maximise outperformance relative to the benchmark (S&P/ASX 300 Accumulation Index) over rolling seven year periods, by investing predominantly in listed Australian shares.

Changes to the recommended investment timeframe	
Old timeframe	5 years
New timeframe	7 years

Changes to Ausbil Australian Emerging Leader Fund

Effective 1 October 2013, the performance fee benchmarks of the Ausbil Australian Emerging Leader Fund will be changed.

Changes to the performance fee benchmark	
Old benchmark	70% Mid Caps/30% Small Ordinaries
New benchmark	70% Mid Caps/30% Small Ordinaries plus 0.85% pa

Need more information?

If there's anything else you need to know, please call our Customer Service team on 13 11 55 and ask for 'Super', between 8am and 6pm (Eastern Standard Time) Monday to Friday. We'll be happy to help.

Important disclosure

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This Product Update is issued by the Trustee and updates the following products:

- Suncorp WealthSmart Personal Super
- Suncorp WealthSmart Business Super
- Suncorp WealthSmart Pension
- Suncorp WealthSmart Term Allocated Pension.