

4. How would you like to invest your additional investment?

- I'd like to invest it in line with my future investment strategy (my usual investment options) that I've previously provided you – Please don't complete this form. Please complete the standard Suncorp WealthSmart Additional investment form.
- or
- I'd like to invest some or all of my additional investment in Suncorp WealthSmart Term Deposits – Please go to section 5 to let us know which investment option you'd like to choose.

5. Investment selection (if different from future investment strategy, otherwise go straight to section 7)

You may select a maximum of 20 investment options at any time. Please note, each Suncorp WealthSmart Term Deposit you hold counts as one investment option. There are restrictions on the minimum (\$1,000) and maximum (70% of your account balance) amount you can invest in Suncorp WealthSmart Term Deposits. More information on term deposit investment restrictions and interest adjustments can be found in the Suncorp WealthSmart Product Update dated 3 December 2012.

For more information on the investment options available within Suncorp WealthSmart, please refer to the current Suncorp WealthSmart Product Disclosure Statement (PDS) and Product Guide before selecting an investment option. For some investment options, a PDS is issued by the underlying manager, free of charge. You can download copies from our website or ask us for a printed version. Before you make an investment choice you should consider the relevant investment manager's PDS.

Investment option	Amount (please fill in EITHER percentage or dollar only)	
Term deposits		
Suncorp WealthSmart Term Deposit 6 month term	□□□ . □□□ %	\$ _____ . _____
Suncorp WealthSmart Term Deposit 1 year term	□□□ . □□□ %	\$ _____ . _____
Suncorp WealthSmart Term Deposit 3 year term	□□□ . □□□ %	\$ _____ . _____
Suncorp WealthSmart Term Deposit 5 year term	□□□ . □□□ %	\$ _____ . _____
Diversified investment options		
Secure		
Suncorp Secure Portfolio	□□□□ . □□□ %	\$ _____ . _____
Conservative		
Suncorp Conservative Portfolio	□□□□ . □□□ %	\$ _____ . _____
Suncorp Universal Capital Stable Fund	□□□□ . □□□ %	\$ _____ . _____
Balanced		
Suncorp Balanced Portfolio	□□□□ . □□□ %	\$ _____ . _____
Suncorp Universal Balanced Fund	□□□□ . □□□ %	\$ _____ . _____
Growth		
Suncorp Growth Portfolio	□□□□ . □□□ %	\$ _____ . _____
Suncorp Universal Growth Fund	□□□□ . □□□ %	\$ _____ . _____
High growth		
Suncorp High Growth Portfolio	□□□□ . □□□ %	\$ _____ . _____
Single sector investment options		
Cash		
Suncorp Cash Fund	□□□□ . □□□ %	\$ _____ . _____
Suncorp Guaranteed Cash Fund	□□□□ . □□□ %	\$ _____ . _____
Australian fixed interest		
Tyndall Australian Bond Fund	□□□□ . □□□ %	\$ _____ . _____
Vanguard® Australian Fixed Interest Index Fund	□□□□ . □□□ %	\$ _____ . _____
International fixed interest		
Vanguard® International Fixed Interest Index Fund (Hedged)	□□□□ . □□□ %	\$ _____ . _____
Diversified fixed interest		
Macquarie Diversified Fixed Interest Fund	□□□□ . □□□ %	\$ _____ . _____
Diversified income		
Colonial First State Global Credit Income Fund	□□□□ . □□□ %	\$ _____ . _____
Australian property		
RREEF Paladin Property Securities Fund	□□□□ . □□□ %	\$ _____ . _____
Vanguard® Property Securities Index Fund	□□□□ . □□□ %	\$ _____ . _____
International property		
Vanguard® International Property Securities Index Fund (Hedged)	□□□□ . □□□ %	\$ _____ . _____

Australian shares		
Ausbil Australian Active Equity Fund	□□□□.□□□ %	\$ _____.
BT Wholesale Imputation Fund	□□□□.□□□ %	\$ _____.
Fidelity Australian Equities Fund	□□□□.□□□ %	\$ _____.
Ibbotson Australian Shares Active Trust	□□□□.□□□ %	\$ _____.
Perennial Growth Shares Wholesale Trust	□□□□.□□□ %	\$ _____.
Perpetual Wholesale Industrial Fund	□□□□.□□□ %	\$ _____.
Suncorp Australian Shares Fund	□□□□.□□□ %	\$ _____.
Tyndall Australian Share Wholesale Portfolio	□□□□.□□□ %	\$ _____.
Vanguard® Australian Shares Index Fund	□□□□.□□□ %	\$ _____.
Australian shares – specialist		
Ausbil Australian Emerging Leaders Fund	□□□□.□□□ %	\$ _____.
Perpetual Wholesale Geared Australian Fund	□□□□.□□□ %	\$ _____.
Tyndall Australian Share Income Fund	□□□□.□□□ %	\$ _____.
Zurich Investments Equity Income Fund	□□□□.□□□ %	\$ _____.
International shares		
Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund	□□□□.□□□ %	\$ _____.
Platinum International Fund	□□□□.□□□ %	\$ _____.
Suncorp Global Shares Fund	□□□□.□□□ %	\$ _____.
Vanguard® International Shares Index Fund	□□□□.□□□ %	\$ _____.
Walter Scott Global Equity Fund	□□□□.□□□ %	\$ _____.
International shares – specialist		
BlackRock Global Allocation Fund	□□□□.□□□ %	\$ _____.
Colonial First State Global Resources Fund	□□□□.□□□ %	\$ _____.
Lazard Global Small Cap Fund	□□□□.□□□ %	\$ _____.
Closed investment options – diversified*		
Secure		
Suncorp Traditional Capital Guaranteed Fund	□□□□.□□□ %	\$ _____.
Conservative		
Suncorp Traditional Capital Stable Fund	□□□□.□□□ %	\$ _____.
Balanced		
Suncorp Traditional Balanced Fund	□□□□.□□□ %	\$ _____.
Growth		
Suncorp Traditional Growth Fund	□□□□.□□□ %	\$ _____.
High growth		
Suncorp Traditional High Growth Fund	□□□□.□□□ %	\$ _____.
Total		
	□□□□.□□□ %	\$ _____.

* Only available to members currently invested in these options.

6. Auto-rebalancing

Because you're investing this money into different investment options from your standing arrangements (your future investment strategy) with us, we'd like to check a couple of things.

Does this mean you want to cancel auto-rebalancing on your account? Unless you tell us otherwise, we'll leave auto-rebalancing in place on your account when we process this form.

- I'd like to continue using auto-rebalancing using my existing instructions
- I'd like to continue using auto-rebalancing and change my future investment strategy to the options selected in section 5
- I'd like to cancel auto-rebalancing

If you continue using auto-rebalancing, it'll switch all your current investments (including this additional investment) to your future investment strategy at each rebalancing date, which might not be what you want if you're choosing different options for this investment.

If your auto-rebalancing is cancelled now, you can easily start it again later (and nominate other investment options) by completing an investment change form which is available from our website at suncorp.com.au

Auto-rebalancing will not apply to any money invested in Suncorp WealthSmart Term Deposits.

7. Declaration and signature

- I understand for some investment options, a separate PDS is issued by the underlying investment manager and is available from your website at suncorp.com.au or by contacting you, and I consent to getting these PDSs by downloading them from this website or asking you for a printed version.
- My investment choices have been made after reading the current Suncorp WealthSmart PDS and the Suncorp WealthSmart Product Guide, and the underlying investment manager's PDS for each investment option.
- I acknowledge, when I make any investment decisions or transact on my account, I may have not read the most recent investment manager's PDS for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options.
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS(s) for the underlying financial product(s) for each investment option by downloading the information from your website at suncorp.com.au
- I understand that, auto-rebalancing will not apply to any money invested in Suncorp WealthSmart Term Deposits.
- I've read and agree to be bound by the Suncorp privacy policy which is available on your website at suncorp.com.au

Signature

X

Date | d | d | / | m | m | / | y | y | y | y |

Important notes

- The unit prices you'll receive for your request will depend upon the time and day we receive this form. For more information, please refer to the current Suncorp WealthSmart Product Guide.
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form.
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other members. Also, where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction.

Please send the completed form and any required attachments to:

Suncorp WealthSmart®
GPO Box 2585
Brisbane QLD 4001

Or fax to: 1300 172 693