



## 4. Investment selection

You may select a maximum of 20 investment options at any time. Please note, each Suncorp WealthSmart Term Deposit you hold counts as one investment option. Please refer to the investment information in the current Suncorp Employee Superannuation Plan Product Disclosure Statement (PDS) and Product Guide before selecting an investment option. For some investment options, a PDS is issued by the underlying manager, free of charge. You can download copies from our website or ask us for a printed version. Before you make an investment choice you should consider the relevant investment manager's PDS.

If you want your investment selection change to apply to your whole balance, complete PART A. For specific or part investment selection changes, complete PART B on the next page.

<b>PART A</b>	<b>A</b> Change my existing investments	<b>B</b> Change my future investment strategy
<b>Suncorp Lifestage Fund</b> <input type="checkbox"/> I want to invest my future contributions in the Suncorp Lifestage Fund based on my date of birth. or <input type="checkbox"/> I want to invest in the following investments (Please fill in the details below)	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Diversified investment options</b> <b>Secure</b> Suncorp Secure Portfolio .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Conservative</b> Suncorp Conservative Portfolio ..... Suncorp Universal Capital Stable Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Balanced</b> Suncorp Balanced Portfolio ..... Suncorp Universal Balanced Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Growth</b> Suncorp Growth Portfolio ..... Suncorp Universal Growth Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>High growth</b> Suncorp High Growth Portfolio .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Single sector investment options</b> <b>Cash</b> Suncorp Cash Fund ..... Suncorp Guaranteed Cash Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Australian fixed interest</b> Tyndall Australian Bond Fund ..... Vanguard® Australian Fixed Interest Index Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>International fixed interest</b> Vanguard® International Fixed Interest Index Fund (Hedged) .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Diversified fixed interest</b> Macquarie Diversified Fixed Interest Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Diversified income</b> Colonial First State Global Credit Income Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Australian property</b> Ironbark RREEF Paladin Property Securities Fund ..... Vanguard® Australian Property Securities Index Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>International property</b> Vanguard® International Property Securities Index Fund (Hedged) .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Australian shares</b> Ausbil Australian Active Equity Fund ..... BT Wholesale Imputation Fund ..... Fidelity Australian Equities Fund ..... Ibbotson Australian Shares Active Trust ..... Perennial Growth Shares Wholesale Trust ..... Perpetual Wholesale Industrial Fund ..... Suncorp Australian Shares Fund ..... Tyndall Australian Share Wholesale Portfolio ..... Vanguard® Australian Shares Index Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>Australian shares – specialist</b> Ausbil Australian Emerging Leaders Fund ..... Perpetual Wholesale Geared Australian Fund ..... Tyndall Australian Share Income Fund ..... Zurich Investments Equity Income Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>International shares</b> Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund ..... Platinum International Fund ..... Suncorp Global Shares Fund ..... Vanguard® International Shares Index Fund ..... Walter Scott Global Equity Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %
<b>International shares – specialist</b> BlackRock Global Allocation Fund ..... Colonial First State Global Resources Fund ..... Lazard Global Small Cap Fund .....	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> % <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> %

**Closed investment options\***

**Diversified investment options**

**Secure**

Suncorp Traditional Capital Guaranteed Fund.....

    | | | | %

    | | | | %

**Conservative**

Suncorp Traditional Capital Stable Fund .....

    | | | | %

    | | | | %

**Growth**

Suncorp Traditional Growth Fund .....

    | | | | %

    | | | | %

**High growth**

Suncorp Traditional High Growth Fund.....

    | | | | %

    | | | | %

**Single sector investment options**

**Australian fixed interest**

Suncorp Australian Fixed Interest Fund.....

    | | | | %

    | | | | %

**Australian property**

Suncorp Listed Property Fund .....

    | | | | %

    | | | | %

**International shares**

Ibbotson International Shares Active (Unhedged) Trust .....

    | | | | %

    | | | | %

**Total**

    | 1 | 0 | 0 | %

    | 1 | 0 | 0 | %

\* Only available to members currently invested in these options.

**PART B**

Please complete this section if you want to change only part of your existing investments and leave your other investments unchanged. An example is noted in the first row.

**Current option**

| Suncorp Balanced Portfolio |  

**New option**

| Suncorp Growth Portfolio |  

**5. Declaration and signature**

- I understand for some investment options, a separate PDS is issued by the underlying investment manager and is available at [suncorp.com.au](http://suncorp.com.au) or by contacting you, and I consent to getting these PDSs by downloading them from this website or asking you for a printed version.
- My investment choices have been made after reading the current Suncorp Employee Superannuation Plan PDS and Product Guide, and the underlying investment manager's PDS for each investment option.
- I acknowledge, when I make any investment decisions or transact on my account, I may not have read the most recent investment manager's PDS for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options.
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS(s) for the underlying financial product(s) for each investment option by downloading the information from at [suncorp.com.au](http://suncorp.com.au)
- I understand that, if I've started or changed auto-rebalancing, my current investments will be switched in line with my nominated future investment strategy on each rebalancing date.
- I understand that auto-rebalancing will not apply to any money invested in Suncorp WealthSmart Term Deposits or the Suncorp Lifestage Fund.
- I understand that if I've changed my future investment strategy and have auto-rebalancing, my current investments will be switched in line with my changed future investment strategy on each rebalancing date.
- Before or at the time I provided any personal information, I read and understood the Trustee's privacy statement in the current Suncorp Employee Superannuation Plan Product Guide, which is also available at [suncorp.com.au/privacy](http://suncorp.com.au/privacy)
- I consent to the Trustee collecting, using and disclosing my personal information including sensitive information, in accordance with the privacy statement.

Signature

Date | d | d | / | m | m | / | y | y | y | y |

**Important notes**

- The unit prices you'll receive for your request will depend upon the time and day we receive this form. For more information, please refer to the current Suncorp Employee Superannuation Plan Product Guide.
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form.
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other members. Also, where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction.
- We don't charge a transaction fee, although you may incur a buy-sell spread charged by the manager of the investment option.

Please send the completed form and any required attachments to: **Suncorp Employee Superannuation Plan  
GPO Box 2585 (IPC: LS004)  
Brisbane QLD 4001**

Or fax to: **07 3002 3259**