Suncorp Employee Superannuation Plan Investment change form



Suncorp Portfolio Services Limited (Trustee) ABN 61 063 427 958 AFSL 237905 RSE L0002059

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Please use this form to change your existing and/or future investment strategy.

Please don't use this form if:

• You're switching (a) part of your balance to or (b) any amount from a Suncorp WealthSmart Term Deposit. Instead, please use the Suncorp Employee Superannuation Plan Term Deposit investment change form available on suncorp.com.au

Tips to help you complete this form

- Use blue or black pen and CAPITAL letters
- Use a cross (X) to mark answer boxes
- · Select your investment instructions from section 2 and follow instructions on the sections to complete
- Complete all sections of the form and sign and date on the last page

Any questions? If you'd like help completing this form, or if you have any questions, just call us on 1800 652 489																												
1. Personal details	i																											
Suncorp Employee Superannuation Plan account number					I		L																					
Title																												
Last name																												
Given name(s)																												╛
Date of birth	Date of birth ddd/mm//yyyyy																											
Daytime phone number	Daytime phone number Mobile																											
Email																												
																	L											
2. Investment inst	ructior	าร																										
Please cross (X) only one box below and then complete your investment selection details in section 4. Please change my existing investments and my future investment strategy – complete both columns A and B. Please change only my existing investments – complete column A only. Please change only my future investment strategy – complete column B only.																												
3. Auto-rebalancin	ıg																											
Starting, changing or of You can use this section for further information at a) Start auto-rebalance Please apply auto reb) Change auto-rebalancing to a	n to start, bout auto sing -balancin ancing equency	chan reba	ge or alancir my acc	cance	l auto	o-reb	oalai		Qua	arterl	y y] -	lalf-y lalf-y	vearly	y] Y	earl	y	nuati	on F	Plan	Men	nber	Вос	klet	
c) Cancel auto-rebala	_						L						-			ancin	_											
Please note if you conting the next rebalancing date		rebala	ancing	g, youi	r curr	ent i	nve	stme	ents	will	chai	nge	to b	e in I	ine v	vith tl	he f	utur	e inv	vesti	ment	stra	ateg	y you	ı nor	mina	ted a	ıt

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4. Investment selection

You may select a maximum of 20 investment options at any time. Please note, each Suncorp WealthSmart Term Deposit you hold counts as one investment option. Please refer to the investment information in the current Suncorp Employee Superannuation Plan PDS and Member Booklet before selecting an investment option. For some investment options, a PDS is issued by the underlying manager, free of charge. You can download copies from our website or ask us for a printed version. Before you make an investment choice you should consider the relevant investment manager's PDS. If you want your investment selection change to apply to your whole balance, complete PART A. For specific or part investment selection changes, complete PART B on the next page.

complete PART B on the next page.		Ь
PART A	A Change my existing investments	Change my future investment strategy
Diversified investment options		
Secure		
Suncorp Traditional Capital Guaranteed Fund	<u> </u>	
Suncorp Secure Portfolio	%	
Conservative Suncorp Conservative Portfolio	L	%
Balanced Suncorp Balanced Portfolio	L	%
Growth Suncorp Growth Portfolio	%	%
High growth Suncorp High Growth Portfolio	%	%
Single sector investment options		
Cash		
Suncorp Cash Fund		%
Suncorp Guaranteed Cash Fund		
Australian fixed interest		
Tyndall Australian Bond Fund	%	%
Vanguard® Australian Fixed Interest Index Fund		
International fixed interest Vanguard® International Fixed Interest Index Fund (Hedged)	<u> </u>	%
Diversified fixed interest Macquarie Diversified Fixed Interest Fund	<u> </u>	%
Diversified income Colonial First State Global Credit Income Fund	%	%
Australian property RREEF Paladin Property Securities Fund	%	%
Vanguard® Property Securities Index Fund	%	%
International property Vanguard® International Property Securities Index Fund (Hedged)		%
Australian shares		70
Ausbil Australian Active Equity Fund	<u> </u>	<u></u> %
BT Wholesale Imputation Fund	<u> </u>	%
Fidelity Australian Equities Fund	<u></u> %	%
Ibbotson Australian Shares Active Trust	<u></u> %	%
Perennial Growth Shares Wholesale Trust	<u> </u>	%
Perpetual Wholesale Industrial Fund	%	%
Suncorp Australian Shares Fund	%	%
Tyndall Australian Share Wholesale Portfolio	<u> </u>	%
Vanguard® Australian Shares Index Fund	<u></u> %	<u></u> %
Australian shares - specialist Ausbil Australian Emerging Leaders Fund	%	
Perpetual Wholesale Geared Australian Fund		%
Tyndall Australian Share Income Fund		
Zurich Investments Equity Income Fund		
International shares Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund		
Platinum International Fund	%	%
Suncorp Global Shares Fund	%	%
Vanguard® International Shares Index Fund	%	%
Walter Scott Global Equity Fund	%	%
International shares – specialist BlackRock Global Allocation Fund	%	
Colonial First State Global Resources Fund	%	%
Lazard Global Small Cap Fund		——————————————————————————————————————
		1

	Diversified Conservativ Suncorp T Growth Suncorp T High growth Suncorp T Single sec Australian fi Suncorp A Australian p Suncorp L Internationa	raditional Capital Stable Fund raditional Growth Fund raditional High Growth Fund etor investment options xed interest ustralian Fixed Interest Fund roperty isted Property Fund						⊥ %
*	Only availabl	e to members currently invested in these options	S.		Total	1 0 0 %	1 0	0 %
ı	PART B Please composted in the f	lete this section if you want to change only pa irst row.	rt of your existinç	g investments and	d leave yo	ur other investments	unchanged. An	example is
(Current opti	on		New option				
	Suncorp	Balanced Portfolio		Suncorp Gro	owth Po	rtfolio		
			<u></u>					
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5.	Declarat	ion and signature						
•	at sunco printed v		nt to getting thes	e PDSs by down	loading th	nem from this website	e or asking you	for a
•		tment choices have been made after reading g investment manager's PDS for each investi		corp Employee S	Superannu	iation Plan PDS and I	Member Bookle	et, and the
•	PDS for 6	ledge, when I make any investment decisions each investment option and may not have be e in the PDS for those investment options		•	•			•
•	I consent	to getting notification and an explanation of an aderlying financial product(s) for each investment	y material chang	e or significant even	ent that ac	dversely affects a matt	er in the most re	ecent PDS(s)
•	I underst	and that, if I've started or changed auto-reba						
		nt strategy on each rebalancing date	otrote mi conti	wo out	ina	unwant in caster and	اا - السام مطالة	in line
•		and that if I've changed my future investment ged future investment strategy on each rebala	٠,	ive auto-rebalanc	ang, my c	current investments w	ill be switched	in line with
•	l've read	and agree to be bound by the Suncorp priva	cy policy which	is available on yo	ur websit	e at suncorp.com.au		
5	Signature	X				Date dd/	m m / y	у у у
•	current S	prices you'll receive for your request will depe suncorp Employee Superannuation Plan Mem	ber Booklet	-				
	We may	only cancel the instructions in this form if we delay the processing of your request until we interests of other members. Also, where we tion	e receive all fund	ds from an invest	tment ma	nager or if the transa	ection would ac	Iversely
•	• We don't	charge a transaction fee, although you may i	ncur a buy/sell s	spread charged b	y the mai	nager of the investme	ent option	

Suncorp Employee Superannuation Plan GPO Box 2585 (IPC: LS004) Please send the completed form and any required attachments to:

Brisbane QLD 4001

Or fax to: 07 3002 3259