

Investment Choice Form



Suncorp Portfolio Services Limited (Trustee)
ABN 61 063 427 958, AFSL 237905, RSE L0002059

Use block letters and dark ink when completing this form and ensure it is signed and dated. If you are under 18, please call us before completing this form.

Please complete, sign and return this form if you'd like to continue to have your future contributions invested in line with your current investment strategy.

OR visit www.suncorp.com.au/MySuper for more information.

Please select the relevant Product below:

- Suncorp WealthSmart® Business Super
- Suncorp Employee Superannuation Plan

1. Personal details

Account number

Given name(s)

Surname

Date of birth / /

Street address/PO Box

Suburb State Postcode

Mobile phone number

Email Address

2. Lost Super

- Tick this box if you would like us to search for any lost super you may have. Please ensure you have provided us with your Tax File Number (TFN) to enable us to perform this search on your behalf. We will let you know within 4 - 6 weeks if we find any funds you may hold with the ATO or other super funds.

TFN

Providing your TFN

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes. It is not an offence not to quote your TFN. However, providing your TFN will ensure we can accept any after-tax contributions from you and you don't pay more tax on pre-tax (concessional) contributions than you would otherwise.

By completing this form, you consent and authorise the Trustee to act on your behalf and search for lost super with the ATO SuperMatch database using your TFN. You also consent for us to arrange the transfer of certain types of ATO held super money, classed as Superannuation Guarantee (SG) or Superannuation Holding Accounts (SHA) special account, into your Suncorp super account. Where we find other types of ATO held super money, or funds held with other super providers, we'll write to you to let you know how you can transfer funds or claim payment.

3. Important information and declaration

- I direct the Trustee to invest my future contributions in my current investment option(s) in line with my current investment strategy.

Sign here

Date / /

If you wish to select a new investment strategy please complete the Investment change form available on our website www.suncorp.com.au

Please refer to the Product Disclosure Statement for more information on investment options available. We recommend that you seek professional financial advice before making any investment decision.

For this Investment Choice Form to be effective Suncorp must receive this form by 20 December 2013*. If this form is not fully completed we will not be able to process your request, however we will contact you to complete another Investment Choice Form.

We respect your privacy in the disclosure of any personal information you provide us. This is outlined in our Privacy Policy. If you would like a copy of the policy visit www.suncorp.com.au or call us. Suncorp WealthSmart® (SPIN RSA0003AU) and Suncorp Employee Super Plan (SPIN RSA0003AU).

*Effective date is subject to change


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Where to send the form


Once you fill out this form, please sign and return the form via post, fax or email.

Suncorp
GPO Box 2585
Brisbane QLD 4001


Suncorp WealthSmart® Business Super


 13 11 55 (Advisers Call - 1800 066 745)


 1300 172 693

 suncorpwealthsmart@suncorp.com.au

Suncorp Employee Superannuation Plan

 1800 652 489

 07 3002 3259

 staff.super@suncorp.com.au