



## 4. Investment allocation

You may select a maximum of 20 investment options at any time. Please note, each Suncorp WealthSmart Term Deposit you hold counts as one investment option. Please refer to the investment information in the current Suncorp WealthSmart PDS and the Suncorp WealthSmart Member Booklet before selecting an investment option. For some investment options, a PDS is issued by the underlying manager, free of charge. You can download copies from our website or ask us for a printed version. Before you make an investment choice you should consider the relevant investment manager's PDS.

If you want your investment selection change to apply to your whole balance, complete PART A. For specific or part investment selection changes, complete PART B on the next page.

<b>PART A</b>	<b>A</b> Change my existing investments (super and pension)	<b>B</b> Change my future investment strategy (super only)	<b>C</b> Change my pension payment strategy (pensions only)
<b>Diversified investment options</b>			
<b>Secure</b>			
Suncorp Secure Portfolio .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Conservative</b>			
Suncorp Conservative Portfolio .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Balanced</b>			
Suncorp Balanced Portfolio .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Growth</b>			
Suncorp Growth Portfolio.....	_ _ _  %	_ _ _  %	_ _ _  %
<b>High growth</b>			
Suncorp High Growth Portfolio .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Single sector investment options</b>			
<b>Cash</b>			
Suncorp Cash Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Suncorp Guaranteed Cash Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Australian fixed interest</b>			
Tyndall Australian Bond Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
Vanguard® Australian Fixed Interest Index Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>International fixed interest</b>			
Vanguard® International Fixed Interest Index Fund (Hedged) .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Diversified fixed interest</b>			
Macquarie Diversified Fixed Interest Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Diversified income</b>			
Colonial First State Global Credit Income Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Australian property</b>			
RREEF Paladin Property Securities Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Vanguard® Property Securities Index Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>International property</b>			
Vanguard® International Property Securities Index Fund (Hedged) ...	_ _ _  %	_ _ _  %	_ _ _  %
<b>Australian shares</b>			
Ausbil Australian Active Equity Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
BT Wholesale Imputation Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Fidelity Australian Equities Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Ibbotson Australian Shares Active Trust .....	_ _ _  %	_ _ _  %	_ _ _  %
Perennial Growth Shares Wholesale Trust .....	_ _ _  %	_ _ _  %	_ _ _  %
Perpetual's Wholesale Industrial Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Suncorp Australian Shares Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
Tyndall Australian Share Wholesale Portfolio .....	_ _ _  %	_ _ _  %	_ _ _  %
Vanguard® Australian Shares Index Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Australian shares – specialist</b>			
Ausbil Australian Emerging Leaders Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Perpetual's Wholesale Geared Australian Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Tyndall Australian Share Income Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Zurich Investments Equity Income Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
<b>International shares</b>			
Grant Samuel Epoch Global Equity Shareholder Yield (Unhedged) Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
Platinum International Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Suncorp Global Shares Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Vanguard® International Shares Index Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
Walter Scott Global Equity Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>International shares – specialist</b>			
BlackRock Global Allocation Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
Colonial First State Global Resources Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
Lazard Global Small Cap Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Closed investment options*</b>			
<b>Diversified investment options</b>			
<b>Secure</b>			
Suncorp Traditional Capital Guaranteed Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Conservative</b>			
Suncorp Traditional Capital Stable Fund.....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Balanced</b>			
Suncorp Traditional Balanced Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>Growth</b>			
Suncorp Traditional Growth Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
<b>High growth</b>			
Suncorp Traditional High Growth Fund .....	_ _ _  %	_ _ _  %	_ _ _  %
* Only available to members currently invested in these options. <b>Total</b>	<b>1 0 0</b> %	<b>1 0 0</b> %	<b>1 0 0</b> %

## PART B

Please complete this section if you want to change only part of your existing investments and leave your other investments unchanged. An example is noted in the first row.

### Current option

Suncorp Balanced Portfolio

### New option

Suncorp Growth Portfolio

## 5. Declaration and signature

- I understand for some investment options, a separate PDS is issued by the underlying investment manager and is available from your website at [suncorp.com.au](http://suncorp.com.au) or by contacting you, and I consent to getting these PDSs by downloading them from this website or asking you for a printed version.
- My investment choices have been made after reading the current Suncorp WealthSmart PDS and the Suncorp WealthSmart Member Booklet, and the underlying investment manager's PDS for each investment option.
- I acknowledge, when I make any investment decisions or transact on my account, I may have not read the most recent investment manager's PDS for each investment option and may not have been notified about material changes or significant events that adversely affect a matter that should be in the PDS for those investment options.
- I consent to getting notification and an explanation of any material change or significant event that adversely affects a matter in the most recent PDS(s) for the underlying financial product(s) for each investment option by downloading the information from your website at [suncorp.com.au](http://suncorp.com.au)
- I understand that, if I've started or changed auto-rebalancing, my current investments will be switched in line with my nominated future investment strategy/pension payment strategy on each rebalancing date.
- I understand that if I've changed my future investment strategy/pension payment strategy and have auto-rebalancing, my current investments will be switched in line with my changed future investment strategy/pension payment strategy on each rebalancing date.
- I've read and agree to be bound by the Suncorp privacy policy which is available on your website at [suncorp.com.au](http://suncorp.com.au)

Signature

X
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Date | d | d | / | m | m | / | y | y | y | y |

### Important notes

- The unit prices you'll receive for your request will depend upon the time and day we receive this form. For more information, please refer to the current Suncorp WealthSmart Member Booklet.
- You can only cancel the instructions in this form if we receive your cancellation request by 12pm on the same day we receive this form.
- We may delay the processing of your request until we receive all funds from an investment manager or if the transaction would adversely affect the interests of other members. Also, where we're directed by a lawful authority to suspend or vary the transaction, we'll comply with that direction.
- We don't charge a transaction fee, although you may incur a buy/sell spread charged by the manager of the investment option.

Please send the completed form and any required attachments to: **Suncorp WealthSmart®**  
**GPO Box 2585**  
**Brisbane QLD 4001**

Or fax to: **1300 172 693**